



E.I.D.-PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Un-audited Financial Results (Provisional) for the Half-year ended September 30, 2005
www.eidparry.com

	Un-audited				Audited
	Quarter ended		Half-year ended		Year ended
	Sep 30, 2005	Sep 30, 2004	Sep 30, 2005	Sep 30, 2004	March 31, 2005
1. Net Sales / Income from Operations-Gross of Excise Duty	223.38	140.50	401.05	293.70	765.56
Less : Excise Duty	14.36	9.55	25.86	20.32	48.35
Net Sales / Income from Operations - Net of Excise Duty	209.02	130.95	375.19	273.38	717.21
2. Other Income	20.14	19.03	22.91	39.10	53.57
Total Income	229.16	149.98	398.10	312.48	770.78
3. Total Expenditure :					
a) (Accretion) / Decretion to Stock	(7.82)	(21.49)	(35.83)	0.29	58.80
b) Consumption of Raw Materials	109.56	69.03	205.43	113.13	297.45
c) Purchase of Goods for resale	21.00	12.82	38.78	26.66	51.17
d) Staff cost	14.76	13.61	31.54	26.77	52.16
e) Other Expenditure	43.83	37.67	85.07	67.79	152.27
	181.33	111.64	324.99	234.64	611.85
4. Gross Profit	47.83	38.34	73.11	77.84	158.93
5. Interest (Net)	2.34	0.55	4.21	1.53	3.50
6. Depreciation	7.43	6.82	14.81	13.68	28.17
7. Profit before Taxation (PBT)	38.06	30.97	54.09	62.63	127.26
8. Provision for Taxation					
Current Tax	6.90	5.37	9.40	10.77	20.46
Deferred Tax (Net)	2.67	0.23	4.17	1.94	2.54
Fringe Benefit Tax	0.50		0.80		
9. Net Profit after Taxation (PAT)	27.99	25.37	39.72	49.92	104.26
10. Paid up Equity Share Capital	17.85	17.85	17.85	17.85	17.85
11. Reserves excluding Revaluation Reserve					393.24
12. Earnings per Share (EPS) - Basic and Diluted					
Pre Split face value per share of Rs 10 each		14.21		27.97	58.41
Post split face value per share of Rs 2 each (Not annualised) (Rs.per Equity Share)	3.14	2.84	4.45	5.59	11.68
13. Aggregate of Non-promoter Shareholding					
No.of Shares			54160560	10852788	10834562
% of shareholding			60.7	60.8	60.7

1. The results for the quarter and half year ended September 30, 2005 include the effect of the amalgamation of Santhanalakshmi Investments Private Limited (wholly owned subsidiary) with the Company effective May 1, 2005 as per the Order of the Hon'ble High Court of Madras dated September 28, 2005.

2. The Statutory Minimum Price of sugar cane for the sugar year 2002-03 notified on December 12, 2002 at Rs 645/MT was increased to Rs 695/MT on January 9, 2003. Since the increase was arbitrary the same was legally challenged by the South Indian Sugar Mills Association (of which the Company is a member) and the matter is pending before the Hon'ble Supreme Court of India. Based on legal advice, pending disposal of the cases, an amount of Rs 8.26 crore has not been provided in the accounts.

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contd....



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3. Other income for the previous half year includes Rs 23.12 crore representing profit on sale of shares, profit on sale of undertaking and one time dividend income from subsidiary company.

4. The capital expenditure programmes at the Company's sugar facilities at Pudukottai and Pugalur, setting up of a greenfield sanitaryware factory at Perundurai and the acquisition of the assets of New Horizon Sugar Mills Limited Pondicherry, are progressing well.

5. During the second quarter, eight investor complaints were received and were resolved. There were no complaints pending both at the beginning and end of the quarter.

6. The above statement of Unaudited Financial Results (Provisional) for the Half year ended September 30, 2005 was approved by the Board of Directors at their meeting held on October 20, 2005

7. The Statutory Auditors of the Company have carried out a Limited Review of Unaudited Financial Results for Half - Year ended September 30, 2005

8. Figures for the previous year have been regrouped wherever necessary

On behalf of the Board

Chennai
October 20, 2005

P. RAMA BABU
Managing Director

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E.I.D.PARRY (INDIA) LIMITED					
Segment Reporting under Clause 41 of the Listing Agreement with Stock Exchange for the Half-year ended September 30, 2005					
					Rs.Crore
	Quarter ended		Half-year ended		Year ended
	Sep 30, 2005	Sep 30, 2004	Sep 30, 2005	Sep 30, 2004	March 31, 2005
1.Segment Revenue :					
(Net Sales/Income from each Segment Gross of Excise)					
a.Sugar	158.35	93.02	271.88	193.23	556.26
b.Parryware	63.08	47.32	126.22	95.88	195.96
c.Bio-products	4.25	2.45	6.89	4.58	20.26
d.Others	19.31	17.80	21.39	41.04	50.47
	Sub-total	244.99	160.59	426.38	334.73
Less : Intersegmental Revenue	1.47	1.06	2.42	1.93	3.82
Net Sales / Income from Operations	243.52	159.53	423.96	332.80	819.13
2.Segment Results :					
(Profit (+)/ Loss (-) before Tax and Interest from each segment)					
a.Sugar	15.12	12.31	24.98	23.52	70.12
b.Parryware	8.54	4.72	16.68	10.49	23.04
c.Bio-products	0.28	(0.64)	(0.96)	(1.44)	3.89
	Sub-total	23.94	16.39	40.70	97.05
Less : (i) Interest (Net)	(2.34)	(0.55)	(4.21)	(1.53)	(3.50)
(ii) Other un-allocable expenditure net of un-allocable income	16.46	15.13	17.60	31.59	33.71
Total Profit Before Tax	38.06	30.97	54.09	62.63	127.26
3.Capital Employed					
(Segment Assets - Segment Liabilities)					
a.Sugar	476.98	377.89	476.98	377.89	346.31
b.Parryware	118.14	86.70	118.14	86.70	97.32
c.Bio-products	27.19	26.21	27.19	26.21	22.06
d.Others (including investments)	203.73	153.38	203.73	153.38	187.91
Total	826.04	644.18	826.04	644.18	653.60