



E.I.D.-PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Unaudited Financial Results for the Quarter ended December 31, 2008
www.eidparry.com

Rs. Crore

	Stand-alone Company Accounts					Consolidated Financials				
	Quarter ended		3 Quarters ended		Year ended	Quarter ended		3 Quarters ended		Year ended
	Un-audited Dec 31, 2008	Un-audited Dec 31, 2007	Un-audited Dec 31, 2008	Un-audited Dec 31, 2007	Audited March 31 2008	Un-audited Dec 31, 2008	Un-audited Dec 31, 2007	Un-audited Dec 31, 2008	Un-audited Dec 31, 2007	Audited March 31 2008
1. (a) Net Sales / Income from Operations	74.73	197.28	529.98	432.07	616.45	3800.51	1205.87	9046.12	3739.77	4581.61
(b) Other operating Income	2.69	16.52	39.47	32.04	50.99	15.02	22.96	76.86	44.99	39.95
Total Income (a+b)	77.42	213.80	569.45	464.11	667.44	3815.53	1228.83	9122.98	3784.76	4621.56
2 Expenditure :										
a) (Increase) / Decrease in stock in trade and Work in Progress	22.34	133.22	90.95	11.78	3.80	320.38	111.49	16.70	165.21	55.73
b) Consumption of Raw Materials	23.39	59.82	287.18	359.25	491.68	2937.92	753.21	6766.26	2475.96	3111.57
c) Purchase of Traded Goods	2.64	0.89	4.44	2.64	3.63	106.34	35.39	936.41	145.85	198.20
d) Employee cost	11.67	11.12	38.82	33.18	44.66	44.96	42.10	130.89	122.12	165.48
e) Depreciation	12.62	11.03	37.05	32.59	44.03	26.24	27.89	76.26	73.00	103.02
f) Other Expenditure	33.44	25.64	122.83	99.97	137.99	206.10	154.45	572.03	507.09	651.31
Total	106.10	241.72	581.27	539.41	725.49	3641.94	1124.53	8498.55	3489.23	4285.31
3. Profit/(loss) from operations before other income, Interest and exceptional items (1-2)	(28.68)	(27.92)	(11.82)	(75.30)	(58.05)	173.59	104.30	624.43	295.53	336.25
4. Other Income	9.50	11.60	57.49	31.07	33.00	37.03	19.34	68.77	31.05	26.23
5. Profit before Interest and exceptional items [3+4]	(19.18)	(16.32)	45.67	(44.23)	(25.05)	210.62	123.64	693.20	326.58	362.48
6. Interest (Net)	2.20	6.85	14.63	9.77	13.45	24.71	20.88	74.12	61.42	73.01
7. Profit/(loss) after Interest but before Exceptional items (5-6)	(21.38)	(23.17)	31.04	(54.00)	(38.50)	185.91	102.76	619.08	265.16	289.47
8. Exceptional Income	-	-	749.18	-	-	-	-	907.77	-	-
9. Profit/(loss) from Ordinary Activities before Tax	(21.38)	(23.17)	780.22	(54.00)	(38.50)	185.91	102.76	1526.85	265.16	289.47
10. Provision for Taxation										
Current Tax	(3.42)	-	127.10	-	-	75.09	48.97	405.13	126.43	134.98
Deferred Tax (Net)	(1.66)	-	54.44	-	(22.55)	(4.42)	(3.16)	48.61	(4.62)	(30.69)
Fringe Benefit Tax	0.15	0.16	0.47	0.48	0.63	0.65	0.55	1.73	1.52	2.20
11. Net Profit/(Loss) from Ordinary Activities after Tax	(16.45)	(23.33)	598.21	(54.48)	(16.58)	114.59	56.40	1071.38	141.83	182.98
12. Extraordinary Items (net of Tax expense)	-	-	-	-	-	-	-	-	-	-
13. Net Profit/(Loss) for the period	(16.45)	(23.33)	598.21	(54.48)	(16.58)	114.59	56.40	1071.38	141.83	182.98
Less Minority Interest						48.90	25.68	187.96	76.99	78.25
Add : Share of Associates						(1.94)		(1.94)		
Net Profit/(Loss) after Tax after Minority interest and Share of Profit/(Loss) from Associates						63.75	30.72	881.48	64.84	104.73
14. Paid up Equity Share Capital (Face value Rs 2 per equity share)	17.85	17.85	17.85	17.85	17.85	17.85	17.85	17.85	17.85	17.85
15. Reserves excluding Revaluation Reserve					488.33					970.64
16. Earnings per Share (EPS) -										
a) (i) Before Extraordinary Items - Basic	(1.84)	(2.61)	67.03	(6.10)	(1.86)	7.14	3.44	98.77	7.27	11.73
(ii) Before Extraordinary Items - Diluted	(1.84)	(2.61)	66.85	(6.10)	(1.85)	7.12	3.44	98.51	7.27	11.71
b) (i) After Extraordinary Items - Basic	(1.84)	(2.61)	67.03	(6.10)	(1.86)	7.14	3.44	98.77	7.27	11.73
(ii) After Extraordinary Items - Diluted (Not annualised) (Rs.per Equity Share)	(1.84)	(2.61)	66.85	(6.10)	(1.85)	7.12	3.44	98.51	7.27	11.71
17. Public Shareholding										
- Number of Shares	45917189	49502382	45917189	49502382	45919630	45917189	49502382	45917189	49502382	45919630
- Percentage of Shareholding	51.45	55.47	51.45	55.47	51.45	51.45	55.47	51.45	55.47	51.45



E.I.D.-PARRY (INDIA) LIMITED

**Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Unaudited Financial Results for the Quarter ended December 31, 2008**



- 1 During the quarter, the company acquired a 48% stake in US Nutraceuticals LLC, Florida, USA.
- 2 The consolidated financial results of the company with its Subsidiaries, Joint Ventures and Associate have been prepared as per the Accounting Standards AS 21, AS 23 & AS 27.
- 3 Figures for the previous year/quarters have been regrouped wherever necessary.
- 4 The above statement of Unaudited Stand-alone and Consolidated Financial Results for the quarter ended December 31, 2008 was approved by the Board of Directors at their meeting held on January 28, 2009 and have been subjected to limited review by the Statutory Auditors of the company.
- 5 During the quarter, one investor complaint was received and resolved. There was no complaint pending both at the beginning and end of the quarter.
- 6 Pursuant to the approval from the Board, upto 31st Dec 2008, the company bought back 1991 equity shares of Rs. 2 each at an average price of Rs.150.57 absorbing total amount of Rs.0.03 Cr. from the open market through Stock Exchanges. Consequently, the number of equity shares outstanding stands reduced to 89246524.
- 7 During the quarter under review, Compensation and Nomination Committee of the Board of Directors as per Employees Stock Option Scheme 2007, granted 56,800 stock options vesting over a period of four years commencing October 29, 2009.

On behalf of the Board

Chennai
January 28, 2009

K. Raghunandan
Managing Director

E.I.D.PARRY (INDIA) LIMITED
**Segment Reporting under Clause 41 of the Listing Agreement with
Stock Exchange for the Quarter ended December 31, 2008**

Rs. Crore

Stand alone Company Accounts					Consolidated Financials				
Quarter ended		3 Quarters ended		Year ended	Quarter ended		3 Quarters ended		Year ended
Dec 31,2008	Dec 31,2007	Dec 31,2008	Dec 31,2007	Mar 31,2008	Dec 31,2008	Dec 31,2007	Dec 31,2008	Dec 31,2007	Mar 31,2008

1.Segment Revenue :

(Net Sales/Income from each segment- Net of Excise Duty)

a. Farm Inputs						3738.53	969.60	8555.17	3186.15	3791.05
b.Sugar	59.97	183.78	473.90	374.15	530.59	59.97	183.78	473.90	374.15	530.62
c.Co-generation	3.44	16.93	67.15	68.01	99.21	3.44	16.92	67.15	68.01	99.21
d.Bio-products	13.38	12.23	35.55	29.44	46.79	13.16	11.84	34.11	31.90	60.10
e.Others	1.18	2.86	4.98	4.52	6.97	0.98	45.50	4.78	136.56	156.70
Sub-total	77.97	215.80	581.58	476.12	683.56	3816.08	1227.64	9135.11	3796.77	4637.68
Less : Intersegmental Revenue	0.55	2.00	12.13	12.01	16.12	0.55	(1.19)	12.13	12.01	16.12
Net Sales /Income from Operations	77.42	213.80	569.45	464.11	667.44	3815.53	1228.83	9122.98	3784.76	4621.56

2.Segment Results :

(Profit (+)/ Loss (-) before Tax and Interest from each segment)

a. Farm Inputs						229.87	128.91	680.15	371.86	394.29
b.Sugar	(22.17)	(30.38)	(30.63)	(95.49)	(95.82)	(22.17)	(30.38)	(30.63)	(95.49)	(95.82)
c.Co-generation	(5.40)	2.26	21.57	22.90	36.24	(5.40)	2.26	21.57	22.90	36.24
d.Bio-products	0.98	2.16	2.30	3.17	7.29	(0.36)	2.55	0.91	3.43	7.34
Sub-total	(26.59)	(25.96)	(6.76)	(69.42)	(52.29)	201.94	103.34	672.00	302.70	342.05
Less : (i) Interest (Net)	(2.20)	(6.85)	(14.63)	(9.77)	(13.45)	(24.71)	(20.84)	(74.12)	(61.38)	(73.01)
(ii) Other un-allocable expenditure net of un-allocable income	7.41	9.64	801.61	25.19	27.24	8.82	0.34	929.59	(3.29)	7.63
Add : Share in Joint venture						(0.14)	19.92	(0.62)	27.13	12.80
Profit/(Loss) Before Tax	(21.38)	(23.17)	780.22	(54.00)	(38.50)	185.91	102.76	1526.85	265.16	289.47

3.Capital Employed

(Segment Assets - Segment Liabilities)

a. Farm Inputs						2336.83	1862.33	2336.83	1862.33	1936.16
b.Sugar	598.82	487.86	598.82	487.86	493.20	598.82	487.86	598.82	487.86	493.20
c.Co-generation	270.71	228.61	270.71	228.61	253.44	270.71	228.61	270.71	228.61	253.44
d.Bio-products	90.60	65.55	90.60	65.55	69.13	94.73	66.02	94.73	66.02	68.80
e.Others	711.34	316.91	711.34	316.91	329.10	565.26	349.50	565.26	349.50	333.66
Add : Share in Joint venture						139.05	139.03	139.05	139.03	157.79
Total	1671.47	1098.93	1671.47	1098.93	1144.87	4005.40	3133.35	4005.40	3133.35	3243.05