



E.I.D.-PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Unaudited Financial Results for the Quarter ended June 30, 2009
www.eidparry.com

Rs. Crore

	Stand-alone Company Accounts			Consolidated Financials		
	Quarter ended		Year ended	Quarter ended		Year ended
	Jun 30, 2009	Jun 30, 2008	March 31 2009	Jun 30, 2009	Jun 30, 2008	March 31 2009
	Un-audited	Un-audited	Audited	Un-audited	Un-audited	Audited
1. (a) Net Sales / Income from Operations	205.34	203.80	755.57	1790.94	1604.48	10158.39
(b) Other operating Income	16.06	15.37	56.70	27.26	26.84	134.71
Total Income (a+b)	221.40	219.17	812.27	1818.20	1631.32	10293.10
2 Total Expenditure :						
a) (Increase) / Decrease in stock in trade and Work in Progress	(19.45)	(2.01)	32.47	123.57	(214.12)	(274.20)
b) Consumption of Raw Materials	120.14	142.66	438.76	1269.46	1247.58	7684.67
c) Purchase of Traded Goods	3.46	0.73	9.82	24.91	189.82	995.66
d) Employee cost	13.08	13.68	52.29	49.92	40.73	188.02
e) Depreciation	16.91	12.08	50.17	30.99	24.53	106.45
f) Other Expenditure	48.39	46.07	178.99	209.81	176.77	843.10
Total	182.53	213.21	762.50	1708.66	1465.31	9543.70
3 Profit from operations before other income, Interest and exceptional items (1-2)	38.87	5.96	49.77	109.54	166.01	749.40
4 Other income	5.22	5.97	115.73	27.44	8.04	131.52
5 Profit before Interest and exceptional items [3+4]	44.09	11.93	165.50	136.98	174.05	880.92
6 Interest	9.20	7.93	26.82	27.89	23.48	114.72
7 Profit after Interest but before Exceptional items (5-6)	34.89	4.00	138.68	109.09	150.57	766.20
8 Exceptional Income	-	-	749.72	-	158.59	908.31
9 Profit from Ordinary Activities before Tax	34.89	4.00	888.40	109.09	309.16	1674.51
10 Tax Expenses	8.64	1.23	196.44	32.68	113.74	511.02
11 Net Profit from Ordinary Activities after Tax	26.25	2.77	691.96	76.41	195.42	1163.49
12 Extraordinary Items (net of Tax expense)	-	-	-	-	-	-
13 Net Profit for the period	26.25	2.77	691.96	76.41	195.42	1163.49
Less Minority Interest	-	-	-	18.91	71.99	206.57
Add : Share of Associate	-	-	-	(0.25)	-	(2.84)
14 Net Profit after Tax after Minority interest and Share of Profit/(Loss) from Associate	-	-	-	57.25	123.43	954.08
15 Paid up Equity Share Capital (Face value Rs 2 per equity share)	17.23	17.85	17.22	17.23	17.85	17.22
16 Reserves excluding Revaluation Reserve	-	-	946.28	-	-	1535.98
17 Earnings per Share (EPS) -						
a) (i) Before Extraordinary Items - Basic	3.05	0.31	77.80	6.65	13.83	107.27
(ii) Before Extraordinary Items - Diluted	3.04	0.31	77.80	6.63	13.80	107.27
b) (i) After Extraordinary Items - Basic	3.05	0.31	77.80	6.65	13.83	107.27
(ii) After Extraordinary Items - Diluted (Not annualised) (Rs.per Equity Share)	3.04	0.31	77.80	6.63	13.80	107.27
18 Public Shareholding						
- Number of Shares	45020329	49539645	44951829	45020329	45919630	44951829
- Percentage of Shareholding	52.27	55.51	52.20	52.27	51.45	52.20
19 Promoters and Promoter Group Shareholding						
a) Pledged /Encumbered						
- Number of Shares	4907500	-	5268710	4907500	-	5268710
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	11.98	-	12.86	11.98	-	12.86
- Percentage of Shares (as a % of the total share capital of the company)	5.70	-	6.12	5.70	-	6.12
b) Non-encumbered						
- Number of Shares	36073520	-	35712310	36073520	-	35712310
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	88.02	-	87.14	88.02	-	87.14
- Percentage of Shares (as a % of the total share capital of the company)	41.88	-	41.47	41.88	-	41.47



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Unaudited Financial Results for the Quarter ended June 30, 2009



- 1 The consolidated financial results of the company with its Subsidiaries, Associate and Joint Venture have been prepared as per the Accounting Standards AS 21, AS 23 & AS 27.
- 2 In respect of financial results of Coromandel Fertilisers Ltd (CFL), the company's subsidiary, CFL has consistently been following a prudent method of accruing/recognising subsidy income based on management's understanding/estimate of the likely subsidy receivable under the current subsidy scheme and such estimates have been used for valuing the inventories as at June 30, 2009 at their Net Realisable Values (NRV) as per Accounting Standard 2 on valuation of inventories. This matter has been referred to, by the auditors of CFL, in their Limited Review Report for the current quarter and auditors report for the year ended 31st March 2009. Necessary consequential impact, if any, to such accrual/valuation will be made on final announcement/determination of the subsidy receivable. Our auditors have drawn reference to this note in their report on the consolidated financials.
- 3 Figures for the previous year/quarter have been regrouped wherever necessary.
- 4 The above statement of Unaudited Stand-alone and Consolidated Financial Results for the quarter ended June 30, 2009 was approved by the Board of Directors at their meeting held on July 29, 2009 and has been subjected to limited review by the Statutory auditors of the company.
- 5 During the quarter under review, pursuant to the exercise of stock options under ESOP Scheme 2007, the company has allotted 18500 Equity shares.
- 6 During the quarter, one investor complaint was received and resolved. There was no complaint pending both at the beginning and end of the quarter.

On behalf of the Board

Chennai
July 29, 2009

K. Raghunandan
Managing Director

E.I.D.PARRY (INDIA) LIMITED

**Segment Reporting under Clause 41 of the Listing Agreement with
Stock Exchange for the Quarter ended June 30, 2009**

Rs. Crore

Stand alone Company Accounts			Consolidated Financials		
Quarter ended		Year ended	Quarter ended		Year ended
Jun 30,2009	Jun 30,2008	Mar 31,2009	Jun 30,2009	Jun 30,2008	Mar 31,2009

1.Segment Revenue :

(Net Sales/Income from each segment- Net of Excise Duty)

a. Farm Inputs				1599.28	1400.39	9481.56
b.Sugar	183.48	178.85	651.13	183.48	178.85	651.13
c.Co-generation	25.47	35.29	98.19	25.47	35.29	98.19
d.Bio-products	14.10	9.81	64.52	11.73	9.88	63.69
e.Others	1.96	1.55	15.48	1.85	13.24	15.58
Sub-total	225.01	225.50	829.32	1821.81	1637.65	10310.15
Less : Intersegmental Revenue	3.61	6.33	17.05	3.61	6.33	17.05
Net Sales/ Income from Operations	221.40	219.17	812.27	1818.20	1631.32	10293.10

2.Segment Results :

(Profit (+)/ Loss (-) before Tax and Interest from each segment)

a. Farm Inputs				93.74	163.29	945.30
b.Sugar	39.35	(7.74)	8.87	39.35	(7.74)	8.87
c.Co-generation	3.84	15.77	38.29	3.84	15.77	38.29
d.Bio-products	(0.28)	0.02	7.30	(0.99)	(0.11)	6.22
Sub-total	42.91	8.05	54.46	135.94	171.21	998.68
Less : (i) Interest	(9.20)	(7.93)	(26.82)	(27.89)	(23.48)	(114.72)
(ii) Other un-allocable expenditure net of un-allocable income	1.18	3.88	860.76	1.26	161.87	791.74
Add : Share in Joint venture				(0.22)	(0.44)	(1.19)
Profit Before Tax	34.89	4.00	888.40	109.09	309.16	1674.51

3.Capital Employed

(Segment Assets - Segment Liabilities)

a. Farm Inputs				2841.66	2667.02	3062.22
b.Sugar	764.46	553.66	680.84	764.46	553.66	680.84
c.Co-generation	283.82	274.04	290.43	283.82	274.04	290.43
d.Bio-products	86.88	73.81	95.48	89.09	76.63	99.12
e.Others	537.13	339.83	549.98	357.50	372.99	510.04
Add : Share in Joint venture				173.76	84.62	78.25
Total	1672.29	1241.34	1616.73	4510.29	4028.96	4720.90