



E.I.D.-PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Unaudited Standalone Financial Results for the Quarter ended June 30, 2011
www.eidparry.com

Rs. Crore

	Stand-alone Company Financials		
	Quarter ended		Year ended
	Jun 30, 2011	Jun 30, 2010	March 31 2011
	Un-audited	Un-audited	Audited
1. (a) Net Sales / Income from Operations	397.13	302.97	1255.69
(b) Other operating Income	6.11	10.89	23.03
Total Income (a+b)	403.24	313.86	1278.72
2 Total Expenditure :			
a) (Increase) / Decrease in stock in trade and Work in Progress	1.57	(108.53)	5.77
b) Consumption of Raw Materials	285.76	219.43	725.92
c) Purchase of Traded Goods	2.06	140.96	167.63
d) Employees Cost	17.94	14.58	67.85
e) Depreciation	19.12	18.23	73.70
f) Other Expenditure	78.56	80.89	284.80
Total	405.01	365.56	1325.67
3 Profit/(loss) from operations before other income, Interest and exceptional items (1-2)	(1.77)	(51.70)	(46.95)
4 Other income	6.43	6.49	134.64
5 Profit before Interest and exceptional items [3+4]	4.66	(45.21)	87.69
6 Interest	11.84	9.23	42.43
7 Profit/(Loss) after Interest but before Exceptional items (5-6)	(7.18)	(54.44)	45.26
8 Exceptional Items	-	-	22.14
9 Profit/(Loss) from Ordinary Activities before Tax	(7.18)	(54.44)	67.40
10 Tax Expenses	-	-	(11.86)
11 Net Profit/(Loss) from Ordinary Activities after Tax	(7.18)	(54.44)	79.26
12 Extraordinary Items (net of Tax expense)	-	-	-
13 Net Profit/(Loss) for the period	(7.18)	(54.44)	79.26
14 Paid up Equity Share Capital (Face value Re.1 per equity share)	17.33	17.28	17.32
15 Reserves excluding Revaluation Reserve of previous accounting year			1127.42
16 Earnings Per Share (EPS) -			
a) (i) Before Extraordinary Items - Basic	(0.41)	(3.15)	4.58
(ii) Before Extraordinary Items - Diluted	(0.41)	(3.13)	4.56
b) (i) After Extraordinary Items - Basic	(0.41)	(3.15)	4.58
(ii) After Extraordinary Items - Diluted (Not annualised) (Rs.per Equity Share)	(0.41)	(3.13)	4.56
17 Public Shareholding (excluding shares against which GDR's are issued)			
- Number of Shares	93703736	91069576	93642506
- Percentage of Shareholding	54.08	52.71	54.07
18 Promoters and Promoter Group Shareholding			
a) Pledged /Encumbered			
- Number of Shares	9460000	9500000	9460000
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	11.92	11.66	11.92
- Percentage of Shares (as a % of the total share capital of the company)	5.46	5.50	5.46
b) Non-encumbered			
- Number of Shares	69898764	71983414	69898764
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	88.08	88.34	88.08
- Percentage of Shares (as a % of the total share capital of the company)	40.34	41.65	40.36



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- 1 Figures for the previous year/quarter have been regrouped wherever necessary.
- 2 The company has sub-divided the nominal value of equity shares from Rs. 2 per share to Re. 1 per share, on 24th December, 2010. Accordingly, "Number of shares", "Earnings per share", 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' of the previous periods have been recomputed.
- 3 The above unaudited Financial Results for the quarter ended June 30, 2011 was approved by the Board of Directors at their meeting held on July 27, 2011 and has been subjected to limited review by the Statutory auditors of the company.
- 4 During the quarter under review, pursuant to the shareholders' approval of the ESOP Plan 2007, certain employees of the Company have been granted 75,900 stock options vesting over a period of four years commencing April 29,2012.
- 5 During the quarter under review, pursuant to the exercise of stock options under ESOP Scheme 2007, the company has allotted 61,230 Equity shares of Re.1 each
- 6 During the quarter, no investor complaint was received. There was no complaint pending both at the beginning and end of the quarter.

On behalf of the Board

Chennai
July 27, 2011

Ravindra S Singhvi
Managing Director

E.I.D.PARRY (INDIA) LIMITED

**Segment Reporting under Clause 41 of the Listing Agreement with
Stock Exchange for the Quarter ended June 30, 2011**

Rs. Crore

Stand-alone Company Financials		
Quarter ended		Year ended
Jun 30,2011	Jun 30,2010	Mar 31,2011

1.Segment Revenue :

(Net Sales/Income from each segment and other operating income)

a.Sugar	338.65	236.92	1031.58
b.Co-generation	46.45	55.32	144.96
c.Bio-products	21.57	17.79	99.24
d.Others	2.42	7.12	15.47
Sub-total	409.09	317.15	1291.25
Less : Intersegmental Revenue	5.85	3.29	12.53
Total	403.24	313.86	1278.72

2.Segment Results :

(Profit (+)/ Loss (-) before Tax and Interest from each segment)

a.Sugar	(22.22)	(68.31)	(76.83)
b.Co-generation	21.97	13.45	27.45
c.Bio-products	1.26	(0.72)	12.68
Sub-total	1.01	(55.58)	(36.70)
Less : (i) Interest	(11.84)	(9.23)	(42.43)
(ii) Other un-allocable expenditure net of un-allocable income	3.65	10.37	146.53
Profit/ (Loss) Before Tax	(7.18)	(54.44)	67.40

3.Capital Employed

(Segment Assets - Segment Liabilities)

a.Sugar	687.38	708.78	694.31
b.Co-generation	296.96	303.30	298.43
c.Bio-products	107.66	92.21	107.51
d.Others	801.29	823.62	830.72
Total	1893.29	1927.91	1930.97



E.I.D.-PARRY (INDIA) LIMITED

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Unaudited Consolidated Financial Results for the Quarter ended June 30, 2011

www.eidparry.com

Rs. Crore

	Consolidated Financials		
	Quarter ended		Year ended
	Jun 30, 2011	Jun 30, 2010	March 31 2011
	Unaudited	Unaudited	Audited
1 (a) Net Sales / Income from Operations	2488.93	1869.97	9230.77
(b) Other operating Income	11.96	17.55	132.33
Total Income (a+b)	2500.89	1887.52	9363.10
2 Total Expenditure :			
a) (Increase) / Decrease in stock in trade and Work in Progress	15.01	(430.65)	(462.19)
b) Consumption of Raw Materials	1726.06	1405.18	6218.95
c) Purchase of Traded Goods	109.77	412.72	1058.84
d) Employee Cost	75.63	60.02	280.58
e) Depreciation	46.78	35.76	174.19
f) Other Expenditure	314.58	289.52	1188.01
Total	2287.83	1772.55	8458.38
3 Profit from operations before other income, Interest and exceptional items (1-2)	213.06	114.97	904.72
4 Other income	20.83	27.12	96.09
5 Profit before Interest and exceptional items [3+4]	233.89	142.09	1000.81
6 Interest	64.62	38.00	201.46
7 Profit after Interest but before Exceptional items (5-6)	169.27	104.09	799.35
8 Exceptional Items	-	1.83	23.97
9 Profit from Ordinary Activities before Tax	169.27	105.92	823.32
10 Tax Expenses	73.77	57.33	268.28
11 Net Profit from Ordinary Activities after Tax	95.50	48.59	555.04
12 Extraordinary Items (net of Tax expense)	-	-	-
13 Net Profit for the period	95.50	48.59	555.04
Less Minority Interest	45.69	41.37	242.76
14 Net Profit after Tax after Minority interest	49.81	7.22	312.28
15 Paid up Equity Share Capital (Face value Re 1 per equity share)	17.33	17.28	17.27
16 Reserves excluding Revaluation Reserve of previous accounting year			2183.83
17 Earnings Per Share (EPS) -			
a) (i) Before Extraordinary Items - Basic	2.88	0.42	18.06
(ii) Before Extraordinary Items - Diluted	2.86	0.42	17.96
b) (i) After Extraordinary Items - Basic	2.88	0.42	18.06
(ii) After Extraordinary Items - Diluted (Not annualised) (Rs.per Equity Share)	2.86	0.42	17.96
18 Public Shareholding (excluding shares against which GDR's are issued)			
- Number of Shares	93703736	91069576	93642506
- Percentage of Shareholding	54.08	52.71	54.07
19 Promoters and Promoter Group Shareholding			
a) Pledged /Encumbered			
- Number of Shares	9460000	9500000	9460000
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	11.92	11.66	11.92
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- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	88.08	88.34	88.08
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- 2 The subsidiary company, Coromandel International Limited (Coromandel) has recognized subsidy income (included in Net sales/Income from operations) for the current quarter amounting to Rs. 934.27 crores as per the prevalent Nutrient Based Subsidy policy (NBS) as at April 1, 2011 and also based on its understanding and the legal opinion obtained in respect of the recent Office Memorandum dated July 11, 2011 issued by the Department of Fertilisers with regard to recognition of subsidy income on the opening inventories as at April 1, 2011. This matter has been referred to in the Auditors' Report of Coromandel for the quarter ended June 30, 2011. Adjustments, if any, to the recognized income shall be made upon final determination/resolution of the same. Further, subsidy income on the Consolidated financials for the quarter ended 30th June 2011 includes Rs 29.21 crores (June 2010 : Rs 17.82 crores) relating to earlier periods consequent to the determination of final rates of concession.
- 3 The Consolidated Financial results of the company with its Subsidiaries and Joint Venture have been prepared as per the Accounting Standards AS 21 & AS 27.
- 4 In preparing Consolidated Financials for the quarter ended 30th June 2011, Unreviewed financial statements have been used with respect to Parry America Inc, US Nutraceuticals LLC and also subsidiaries of Coromandel, CFL Mauritius Limited, Coromandel Brasil Limitada, Coromandel Getax Phosphates Pte Limited and TIFERT, a Jointly Controlled entity of Coromandel. Our auditors have drawn reference to this note in their report on the consolidated financials.

- 5 Summarised figures of EID Parry (India) Limited for the quarter ended 30th June 2011 as a Standalone entity are :

Description	Rs. in Crore		
	Quarter ended	Quarter ended	Year ended
	Jun 30,	Jun 30,	March 31
	2011	2010	2011
	Un-audited	Un-audited	Audited
Turnover	397.13	302.97	1255.69
EBIDTA	23.78	(26.98)	161.39
Profit/(Loss) Before Tax	(7.18)	(54.44)	67.40
Profit/(Loss) After Tax	(7.18)	(54.44)	79.26

The Standalone financial results can be accessed at Stock Exchange websites www.nseindia.com and www.bseindia.com. The results can also be accessed at the company's website www.eldparry.com.

- 6 Figures for the previous year/quarter have been regrouped wherever necessary.
- 7 The above unaudited Consolidated Financial Results for the quarter ended June 30, 2011 was approved by the Board of Directors at their meeting held on July 27, 2011 and has been subjected to limited review by the statutory auditors of the company.
- 8 During the quarter under review, pursuant to the shareholders' approval of the ESOP Plan 2007, certain employees of the Company have been granted 75,900 stock options vesting over a period of four years commencing April 29, 2012.
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July 27, 2011

Ravindra S Singhvi
Managing Director

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Rs. Crore

Consolidated Financials		
Quarter ended		Year ended
Jun 30,2011	Jun 30,2010	Mar 31,2011

1.Segment Revenue :

(Net Sales/Income from each segment- Net of Excise Duty)

a. Farm Inputs	1790.11	1552.82	7,527.95
b. Sugar	594.43	239.84	1,402.54
c. Co-generation	61.08	63.38	212.66
d. Bio-products	33.35	24.94	151.15
e. Others	40.14	9.83	137.21
Sub-total	2519.11	1890.81	9,431.51
Less : Intersegmental Revenue	18.22	3.29	68.41
Net Sales /Income from Operations	2500.89	1887.52	9,363.10

2.Segment Results :

(Profit (+)/ Loss (-) before Tax and Interest from each segment)

a. Farm Inputs	254.53	196.17	1,072.54
b. Sugar	(29.43)	(74.84)	(71.64)
c. Co-generation	21.59	12.83	30.92
d. Bio-products	(1.06)	(1.01)	5.84
Sub-total	245.63	133.15	1,037.66
Less : (i) Interest	(64.62)	(38.00)	(201.46)
(ii) Other un-allocable expenditure net of un-allocable income	4.56	13.25	28.69
Add : Share in Joint venture	(16.30)	(2.48)	(41.57)
Profit Before Tax	169.27	105.92	823.32

3.Capital Employed

(Segment Assets - Segment Liabilities)

a. Farm Inputs	4095.73	3551.71	3,702.03
b.Sugar	1312.18	847.85	1,247.64
c.Co-generation	496.46	393.64	520.81
d.Bio-products	163.90	304.54	169.21
e.Others	(416.39)	523.47	(482.97)
Add : Share in Joint venture	386.42	316.32	423.85
Total	6038.30	5937.53	5,580.57