



E.I.D.-PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001



murugappa

Unaudited Standalone Financial Results for the Quarter ended September 30, 2010

www.eidparry.com

Rs. Crore

	Stand-alone Company Financials				
	Quarter ended		Half year ended		Year ended
	Sept 30, 2010	Sept 30, 2009	Sept 30, 2010	Sept 30, 2009	March 31 2010
	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1. (a) Net Sales / Income from Operations	286.21	270.01	589.18	475.35	1147.32
(b) Other operating Income	0.24	4.49	11.13	20.55	32.11
Total Income (a+b)	286.45	274.50	600.31	495.90	1179.43
2 Total Expenditure :					
a) (Increase) / Decrease in stock in trade and Work in Progress	10.17	(29.27)	(98.36)	(48.72)	(27.98)
b) Consumption of Raw Materials	184.06	151.15	403.49	271.29	600.16
c) Purchase of Traded Goods	5.38	21.21	146.34	24.67	69.93
d) Employee cost	17.85	16.37	32.43	29.45	59.50
e) Depreciation	18.44	17.19	36.67	34.10	69.33
f) Other Expenditure	69.89	68.61	150.78	117.00	239.85
Total	305.79	245.26	671.35	427.79	1010.79
3 Profit from operations before other income, Interest and exceptional items (1-2)	(19.34)	29.24	(71.04)	68.11	168.64
4 Other income	41.30	39.83	47.79	45.05	109.41
5 Profit before Interest and exceptional items [3+4]	21.96	69.07	(23.25)	113.16	278.05
6 Interest	12.02	9.77	21.25	18.97	38.57
7 Profit after Interest but before Exceptional items (5-6)	9.94	59.30	(44.50)	94.19	239.48
8 Exceptional Item	-	-	-	-	7.98
9 Profit from Ordinary Activities before Tax	9.94	59.30	(44.50)	94.19	247.46
10 Tax Expenses	-	19.12	-	27.76	42.18
11 Net Profit from Ordinary Activities after Tax	9.94	40.18	(44.50)	66.43	205.28
12 Extraordinary Items (net of Tax expense)	-	-	-	-	-
13 Net Profit for the period	9.94	40.18	(44.50)	66.43	205.28
14 Paid up Equity Share Capital (Face value Rs 2 per equity share)	17.30	17.25	17.30	17.25	17.27
15 Paid up Debt Capital			50.00	50.00	50.00
16 Debenture Redemption Reserve			4.17	-	4.17
17 Reserves excluding Revaluation Reserve					1073.39
18 Earnings per Share (EPS) -					
a) (i) Before Extraordinary Items - Basic	1.15	4.66	(5.15)	7.71	23.81
(ii) Before Extraordinary Items - Diluted	1.14	4.63	(5.12)	7.66	23.62
b) (i) After Extraordinary Items - Basic	1.15	4.66	(5.15)	7.71	23.81
(ii) After Extraordinary Items - Diluted	1.14	4.63	(5.12)	7.66	23.62
(Not annualised) (Rs.per Equity Share)					



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	Quarter ended		Half year ended		Year ended
	Sept 30, 2010	Sept 30, 2009	Sept 30, 2010	Sept 30, 2009	March 31 2010
	Un-audited	Un-audited	Un-audited	Un-audited	Audited
19 Debt Equity Ratio			0.82	0.69	0.52
20 Debt Service Coverage Ratio (DSCR)			0.34	6.50	4.43
21 Interest Service Coverage Ratio (ISCR)			0.63	7.76	9.01
22 Public Shareholding					
- Number of Shares	45623147	45141743	45623147	45141743	45478798
- Percentage of Shareholding	52.76	52.34	52.76	52.34	52.66
23 Promoters and Promoter Group Shareholding					
a) Pledged /Encumbered					
- Number of Shares	4750000	4750000	4750000	4750000	4750000
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	11.66	11.59	11.66	11.59	11.66
- Percentage of Shares (as a % of the total share capital of the company)	5.49	5.51	5.49	5.51	5.50
b) Non-encumbered					
- Number of Shares	35984382	36232370	35984382	36232370	35998707
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	88.34	88.41	88.34	88.41	88.34
- Percentage of Shares (as a % of the total share capital of the company)	41.61	42.00	41.61	42.00	41.69

Debt Service Coverage Ratio : – EBDIT / (Long term interest+ Repayment)

Interest Service Coverage Ratio : – EBDIT/ Interest



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1. (Unaudited) Standalone Statement of Assets and Liabilities as at 30th September, 2010

Rs. Crore

	As at	
	30.09.2010 Un-audited	30.09.2009 Un-audited
<u>SOURCES OF FUNDS</u>		
SHAREHOLDERS' FUNDS:		
(a) Capital	17.30	17.25
(b) Reserves and Surplus	1,041.92	1,030.67
LOAN FUNDS	868.54	727.93
Deferred Tax Liability (Net)	138.76	122.72
	2,066.52	1,898.57
<u>APPLICATION OF FUNDS</u>		
FIXED ASSETS	836.10	862.43
INVESTMENTS	589.73	551.15
CURRENT ASSETS, LOANS AND ADVANCES :		
(a) Income Accrued on Deposits etc.	2.71	2.80
(b) Inventories	310.11	218.69
(c) Sundry Debtors	110.76	134.75
(d) Cash and Bank Balances	74.88	77.29
(e) Loans and Advances	296.76	158.80
	795.22	592.33
Less :		
CURRENT LIABILITIES AND PROVISIONS :		
(a) Current Liabilities	148.21	107.36
(b) Provisions	6.32	-
	154.53	107.36
NET CURRENT ASSETS	640.69	484.97
MISCELLANEOUS EXPENDITURE (to the extent not written off or adjusted)	-	0.02
	2,066.52	1,898.57



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- 2 The company acquired a 65% stake in GMR Industries Limited (GIDL), Karnataka on 27th August 2010. Consequently, GIDL became a subsidiary of the company from that date.
- 3 Figures for the previous year/quarter have been regrouped wherever necessary.
- 4 The above Unaudited Standalone Financial Results for the quarter/ half year ended September 30, 2010 was approved by the Board of Directors at their meeting held on October 25, 2010 and has been subjected to limited review by the Statutory auditors of the company.
- 5 The Board of Directors have approved the sub-division of equity shares of Rs. 2 each into two equity shares of Re. 1 each of the Company at their meeting held on October 25, 2010, which is subject to the approval of the shareholders of the company.
- 6 During the quarter under review, pursuant to the exercise of stock options under ESOP Scheme 2007, the company has allotted 81,034 Equity shares.
- 7 During the quarter, no investor complaint was received. There was no complaint pending both at the beginning and end of the quarter.

On behalf of the Board

Chennai
October 25, 2010

K. Raghunandan
Managing Director

E.I.D.PARRY (INDIA) LIMITED

**Segment Reporting under Clause 41 of the Listing Agreement with
Stock Exchange for the Quarter ended September 30, 2010**

Rs. Crore

Stand alone Company Financials				
Quarter ended		Half year ended		Year ended
Sept 30,2010	Sept 30,2009	Sept 30,2010	Sept 30,2009	Mar 31,2010

1.Segment Revenue :

(Net Sales/Income from each segment- Net of Excise Duty)

a.Sugar	234.36	227.40	471.28	410.88	993.78
b.Co-generation	30.66	31.18	85.98	56.65	115.81
c.Bio-products	22.86	16.70	40.65	30.80	72.81
d.Others	1.82	1.96	8.94	3.92	9.78
Sub-total	289.70	277.24	606.85	502.25	1192.18
Less : Intersegmental Revenue	3.25	2.74	6.54	6.35	12.75
Net Sales/ Income from Operations	286.45	274.50	600.31	495.90	1179.43

2.Segment Results :

(Profit (+)/ Loss (-) before Tax and Interest from each segment)

a.Sugar	(19.62)	26.44	(87.93)	65.79	163.72
b.Co-generation	3.89	4.97	17.34	8.81	12.72
c.Bio-products	2.66	1.07	1.94	0.79	7.66
Sub-total	(13.07)	32.48	(68.65)	75.39	184.10
Less : (i) Interest	(12.02)	(9.77)	(21.25)	(18.97)	(38.57)
(ii) Other un-allocable expenditure net of un-allocable income	35.03	36.59	45.40	37.77	101.93
Profit/(Loss) Before Tax	9.94	59.30	(44.50)	94.19	247.46

3.Capital Employed :

(Segment Assets - Segment Liabilities)

a.Sugar	846.34	820.34	846.34	820.34	611.97
b.Co-generation	295.50	289.30	295.50	289.30	303.93
c.Bio-products	108.41	100.06	108.41	100.06	98.02
d.Others	816.27	688.87	816.27	688.87	796.69
Total	2066.52	1898.57	2066.52	1898.57	1810.61