



**E.I.D.-PARRY (INDIA) LIMITED**

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001  
 Unaudited Financial Results for the Quarter ended December 31, 2009  
 www.eldparry.com



Rs. Crore

	Stand-alone Company Accounts					Consolidated Financials				
	Quarter ended		3 Quarters ended		Year ended	Quarter ended		3 Quarters ended		Year ended
	Dec 31, 2009	Dec 31, 2008	Dec 31, 2009	Dec 31, 2008	March 31 2009	Dec 31, 2009	Dec 31, 2008	Dec 31, 2009	Dec 31, 2008	March 31 2009
	Un-audited	Un-audited	Un-audited	Un-audited	Audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1. (a) Net Sales / Income from Operations	351.66	74.73	827.01	529.98	755.57	2109.94	3800.51	5857.86	9046.12	10158.39
(b) Other operating Income	3.64	2.06	24.19	38.84	56.70	21.70	14.39	66.72	76.23	134.71
<b>Total Income (a+b)</b>	<b>355.30</b>	<b>76.79</b>	<b>851.20</b>	<b>568.82</b>	<b>812.27</b>	<b>2131.64</b>	<b>3814.90</b>	<b>5924.58</b>	<b>9122.35</b>	<b>10293.10</b>
2 Total Expenditure :										
a) (Increase) / Decrease in stock in trade and Work in Progress	97.62	22.34	48.90	90.95	32.47	79.67	320.38	88.03	16.70	(274.20)
b) Consumption of Raw Materials	87.48	23.39	358.77	287.18	438.76	1184.19	2937.92	3686.95	6766.26	7684.67
c) Purchase of Traded Goods	35.03	2.64	59.70	4.44	9.82	287.71	106.34	503.87	936.41	995.66
d) Employee cost	13.88	11.67	43.33	38.82	52.29	55.51	44.96	163.44	130.89	188.02
e) Depreciation	17.35	12.62	51.45	37.05	50.17	34.02	26.24	97.19	76.26	106.45
f) Other Expenditure	53.87	33.44	170.87	122.83	178.99	234.72	206.10	684.08	572.03	843.10
<b>Total</b>	<b>305.23</b>	<b>106.10</b>	<b>733.02</b>	<b>581.27</b>	<b>762.50</b>	<b>1875.82</b>	<b>3641.94</b>	<b>5223.56</b>	<b>8498.55</b>	<b>9543.70</b>
3 Profit from operations before other income, interest and exceptional items (1-2)	50.07	(29.31)	118.18	(12.45)	49.77	255.82	172.96	701.02	623.80	749.40
4 Other income	5.29	13.88	50.34	64.83	115.73	23.81	41.41	69.12	76.11	131.52
5 Profit before Interest and exceptional items [3+4]	55.36	(15.43)	168.52	52.38	165.50	279.63	214.37	770.14	699.91	880.92
6 Interest	10.61	5.95	29.58	21.34	26.82	32.78	28.46	96.39	80.83	114.72
7 Profit after Interest but before Exceptional items (5-6)	44.75	(21.38)	138.94	31.04	138.68	246.85	185.91	673.75	619.08	766.20
8 Exceptional Income	-	-	-	749.18	749.72	-	-	-	907.77	908.31
<b>9 Profit from Ordinary Activities before Tax</b>	<b>44.75</b>	<b>(21.38)</b>	<b>138.94</b>	<b>780.22</b>	<b>888.40</b>	<b>246.85</b>	<b>185.91</b>	<b>673.75</b>	<b>1526.85</b>	<b>1674.51</b>
10 Tax Expenses	10.70	(4.93)	38.46	182.01	196.44	75.68	71.32	234.46	455.47	511.02
<b>11 Net Profit from Ordinary Activities after Tax</b>	<b>34.05</b>	<b>(16.45)</b>	<b>100.48</b>	<b>598.21</b>	<b>691.96</b>	<b>171.17</b>	<b>114.59</b>	<b>439.29</b>	<b>1071.38</b>	<b>1163.49</b>
12 Extraordinary Items (net of Tax expense)	-	-	-	-	-	-	-	-	-	-
<b>13 Net Profit for the period</b>	<b>34.05</b>	<b>(16.45)</b>	<b>100.48</b>	<b>598.21</b>	<b>691.96</b>	<b>171.17</b>	<b>114.59</b>	<b>439.29</b>	<b>1071.38</b>	<b>1163.49</b>
Less Minority Interest						51.47	48.90	139.84	187.96	206.57
Add : Share of Associate						(1.43)	(1.94)	(2.54)	(1.94)	(2.84)
<b>14 Net Profit after Tax after Minority interest and Share of Profit/(Loss) from Associate</b>						<b>118.27</b>	<b>63.75</b>	<b>296.91</b>	<b>881.48</b>	<b>954.08</b>
15 Paid up Equity Share Capital (Face value Rs 2 per equity share)	17.27	17.85	17.27	17.85	17.22	17.27	17.85	17.27	17.85	17.22
16 Reserves excluding Revaluation Reserve					946.28					1535.98
17 Earnings per Share (EPS) -										
a) (i) Before Extraordinary Items - Basic	3.95	(1.84)	11.66	67.03	77.80	13.71	7.14	34.44	98.77	107.27
(ii) Before Extraordinary Items - Diluted	3.92	(1.84)	11.57	66.85	77.80	13.61	7.12	34.20	98.51	107.27
b) (i) After Extraordinary Items - Basic	3.95	(1.84)	11.66	67.03	77.80	13.71	7.14	34.44	98.77	107.27
(ii) After Extraordinary Items - Diluted (Not annualised) (Rs.per Equity Share)	3.92	(1.84)	11.57	66.85	77.80	13.61	7.12	34.20	98.51	107.27

	Stand-alone Company Accounts					Consolidated Financials				
	Quarter ended		3 Quarters ended		Year ended	Quarter ended		3 Quarters ended		Year ended
	Dec 31, 2009	Dec 31, 2008	Dec 31, 2009	Dec 31, 2008	March 31 2009	Dec 31, 2009	Dec 31, 2008	Dec 31, 2009	Dec 31, 2008	March 31 2009
	Un-audited	Un-audited	Un-audited	Un-audited	Audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
18 Public Shareholding										
- Number of Shares	45210319	45917189	45210319	45917189	44951829	45210319	45917189	45210319	45917189	44951829
- Percentage of Shareholding	52.37	51.45	52.37	51.45	52.20	52.37	51.45	52.37	51.45	52.20
19 Promoters and Promoter Group Shareholding										
a) Pledged /Encumbered										
- Number of Shares	4750000	-	4750000	-	5268710	4750000	-	4750000	-	5268710
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	11.59	-	11.59	-	12.86	11.59	-	11.59	-	12.86
- Percentage of Shares (as a % of the total share capital of the company)	5.50	-	5.50	-	6.12	5.50	-	5.50	-	6.12
b) Non-encumbered										
- Number of Shares	36235470	-	36235470	-	35712310	36235470	-	36235470	-	35712310
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	88.41	-	88.41	-	87.14	88.41	-	88.41	-	87.14
- Percentage of Shares (as a % of the total share capital of the company)	41.97	-	41.97	-	41.47	41.97	-	41.97	-	41.47



**E.I.D.-PARRY (INDIA) LIMITED**  
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001  
Unaudited Financial Results for the Quarter ended December 31, 2009



- 1 The consolidated financial results of the company with its Subsidiaries, Associates and Joint Venture have been prepared as per the Accounting Standards AS 21, AS 23 & AS 27.
- 2 In the Consolidated Financials, Net Sales /income from operations for the quarter include subsidy income of the subsidiary Company Coromandel International Limited of Rs. 914.33 crores [nine months ended December 31, 2009 - Rs. 2,698.08 crores (including subsidy income relating to earlier periods - amount involved Rs. 155.90 crores, net of related income tax expense) and year ended March 31, 2009 - Rs. 74.39 crores], which has been recognised having regard to the management's understanding of the subsidy scheme for the period for which notification has been issued and based on management estimate for the subsequent period. The matter has been referred to by their auditors in the Review Report for the current quarter and the Auditors Report for the year ended 31st March 2009. Our auditors have drawn reference to this note on the Consolidated Financials. Necessary consequential impact, if any, to such accrual will be made on final announcement/determination of subsidy receivable.
- 3 Figures for the previous year/quarters have been regrouped wherever necessary.
- 4 The above statement of Unaudited Stand-alone and Consolidated Financial Results for the quarter/ 3 quarters ended December 31, 2009 was approved by the Board of Directors at their meeting held on January 29, 2010 and has been subjected to limited review by the Statutory auditors of the company.
- 5 The Board of Directors at their meeting held on January 29, 2010, have declared an interim dividend of Rs. 6/- per share (300% on face value of Rs. 2/- per share)
- 6 During the quarter under review, pursuant to the exercise of stock options under ESOP Scheme 2007, the company has allotted 71676 Equity shares.
- 7 During the quarter, three investor complaints were received and resolved. There was one complaint pending at the beginning of the quarter which was also resolved. There were no complaints pending at the end of the quarter.

On behalf of the Board

Chennai  
January 29, 2010

K. Raghunandan  
Managing Director

**E.I.D.PARRY (INDIA) LIMITED**

Segment Reporting under Clause 41 of the Listing Agreement with  
Stock Exchange for the Quarter ended December 31, 2009

Rs. Crore

Stand alone Company Accounts					Consolidated Financials				
Quarter ended		3 Quarters ended		Year ended	Quarter ended		3 Quarters ended		Year ended
Dec 31,2009	Dec 31,2008	Dec 31,2009	Dec 31,2008	Mar 31,2009	Dec 31,2009	Dec 31,2008	Dec 31,2009	Dec 31,2008	Mar 31,2009

**1.Segment Revenue :**

(Net Sales/Income from each segment- Net of Excise Duty)

a. Farm Inputs						1774.88	3738.53	5072.57	8555.17	9481.56
b.Sugar	314.94	59.97	725.82	473.90	651.13	316.76	59.97	727.64	473.90	651.13
c.Co-generation	23.10	3.44	79.75	67.15	98.19	23.38	3.44	80.03	67.15	98.19
d.Bio-products	15.79	13.38	46.59	35.55	64.52	15.13	13.16	45.38	34.11	63.69
e.Others	1.93	0.55	5.85	4.35	15.48	1.95	0.35	5.77	4.15	15.58
Sub-total	355.76	77.34	858.01	580.95	829.32	2132.10	3815.45	5931.39	9134.48	10310.15
Less : Intersegmental Revenue	0.46	0.55	6.81	12.13	17.05	0.46	0.55	6.81	12.13	17.05
<b>Net Sales/ Income from Operations</b>	<b>355.30</b>	<b>76.79</b>	<b>851.20</b>	<b>568.82</b>	<b>812.27</b>	<b>2131.64</b>	<b>3814.90</b>	<b>5924.58</b>	<b>9122.35</b>	<b>10293.10</b>

**2.Segment Results :**

(Profit (+)/ Loss (-) before Tax and Interest from each segment)

a. Farm Inputs						228.86	229.87	642.56	680.15	945.30
b.Sugar	54.58	(22.17)	120.37	(30.63)	8.87	52.09	(22.17)	117.88	(30.63)	8.87
c.Co-generation	(4.24)	(5.40)	4.57	21.57	38.29	(5.87)	(5.40)	2.94	21.57	38.29
d.Bio-products	2.32	0.98	3.11	2.30	7.30	2.19	(0.36)	2.18	0.91	6.22
Sub-total	52.66	(26.59)	128.05	(6.76)	54.46	277.27	201.94	765.56	672.00	998.68
Less : (i) Interest	(10.61)	(5.95)	(29.58)	(21.34)	(26.82)	(32.78)	(28.46)	(96.39)	(80.83)	(114.72)
(ii) Other un-allocable expenditure net of un-allocable income	2.70	11.16	40.47	808.32	860.76	2.78	12.57	5.51	936.30	791.74
Add : Share in Joint venture						(0.42)	(0.14)	(0.93)	(0.62)	(1.19)
<b>Profit/ (Loss) Before Tax</b>	<b>44.75</b>	<b>(21.38)</b>	<b>138.94</b>	<b>780.22</b>	<b>888.40</b>	<b>246.85</b>	<b>185.91</b>	<b>673.75</b>	<b>1526.85</b>	<b>1674.51</b>

**3.Capital Employed :**

(Segment Assets - Segment Liabilities)

a. Farm Inputs						3551.71	2336.83	3551.71	2336.83	3062.22
b.Sugar	684.06	598.82	684.06	598.82	680.84	785.45	598.82	785.45	598.82	680.84
c.Co-generation	288.22	270.71	288.22	270.71	290.43	377.63	270.71	377.63	270.71	290.43
d.Bio-products	103.03	90.60	103.03	90.60	95.48	105.29	94.73	105.29	94.73	99.12
e.Others	781.48	711.34	781.48	711.34	549.98	547.98	565.26	547.98	565.26	510.04
Add : Share in Joint venture						228.90	139.05	228.90	139.05	78.25
<b>Total</b>	<b>1856.79</b>	<b>1671.47</b>	<b>1856.79</b>	<b>1671.47</b>	<b>1616.73</b>	<b>5596.96</b>	<b>4005.40</b>	<b>5596.96</b>	<b>4005.40</b>	<b>4720.90</b>