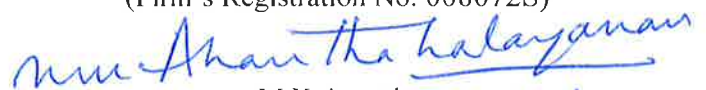


**INDEPENDENT AUDITOR'S REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
E.I.D.-PARRY (INDIA) LIMITED**

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **E.I.D.-PARRY (INDIA) LIMITED** ("the Company") for the Quarter and Nine Months ended 31/12/2015 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting AS 25, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DELOITTE HASKINS & SELLS
Chartered Accountants
(Firm's Registration No. 008072S)



M.K. Ananthanarayanan
Partner
(Membership No.19521)

CHENNAI, FEBRUARY 01, 2016

**E.I.D.-PARRY (INDIA) LIMITED**

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Statement of Standalone Unaudited results for the quarter and nine months ended December 31, 2015

CIN: L24211TN1975PLC006989

www.eidparry.com

Rs. in Crore except for per share data

	Stand-alone Company Results					
	Quarter ended			Nine months ended		Year ended
	December 31, 2015	September 30, 2015	December 31, 2014	December 31, 2015	December 31, 2014	March 31 2015
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
PART I						
1. Income from Operations						
a) Net Sales / Income from Operations (Net of excise duty)	599.87	564.47	479.60	1,641.70	1,643.79	2,054.79
b) Other Operating Income	7.06	14.77	2.11	25.83	16.96	26.88
Total Income (a+b)	606.93	579.24	481.71	1,667.53	1,660.75	2,081.67
2 Total Expenditure :						
a) Cost of materials consumed	262.26	244.49	256.51	756.82	777.24	1,394.82
b) Purchases of stock-in-trade	2.80	3.47	1.82	10.78	19.70	25.22
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	244.15	271.41	118.23	709.37	455.52	(37.90)
d) Employee benefits expense	32.42	33.68	30.96	99.99	95.28	127.72
e) Depreciation and amortisation expense	26.30	26.39	25.42	78.85	76.21	101.93
f) Other expenses	67.26	69.15	70.42	207.32	243.04	366.00
Total expenses	635.19	648.59	503.36	1,863.13	1,666.99	1,977.79
3 Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)	(28.26)	(69.35)	(21.65)	(195.60)	(6.24)	103.88
4 Other income	15.55	55.01	11.35	77.46	114.18	183.37
5 Profit/(loss) from ordinary activities before finance costs and exceptional items [3+4]	(12.71)	(14.34)	(10.30)	(118.14)	107.94	287.25
6 Finance costs	30.48	38.01	34.76	112.45	118.52	151.27
7 Profit/(loss) from ordinary activities after finance costs but before exceptional items (5-6)	(43.19)	(52.35)	(45.06)	(230.59)	(10.58)	135.98
8 Exceptional Item	-	-	-	-	-	-
9 Profit / (loss) from Ordinary Activities before Tax (7+8)	(43.19)	(52.35)	(45.06)	(230.59)	(10.58)	135.98
10 Tax Expenses	(3.14)	(15.40)	(2.26)	(19.78)	(0.60)	(12.27)
11 Net Profit/(loss) from Ordinary Activities after Tax (9-10)	(40.05)	(36.95)	(42.80)	(210.81)	(9.98)	148.25
12 Extraordinary Items (net of Tax expense)	-	-	-	-	-	-
13 Net Profit/(loss) for the period (11+12)	(40.05)	(36.95)	(42.80)	(210.81)	(9.98)	148.25
14 Paid up Equity Share Capital (Face value Re.1 per equity share)	17.58	17.58	17.58	17.58	17.58	17.58
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						1,346.50
16 Earnings per Share (EPS) - (of Re.1 each) (not annualised)						
a) (i) Before Extraordinary Items - Basic	(2.28)	(2.10)	(2.43)	(11.99)	(0.57)	8.43
(ii) Before Extraordinary Items - Diluted	(2.28)	(2.10)	(2.43)	(11.99)	(0.57)	8.43
b) (i) After Extraordinary Items - Basic	(2.28)	(2.10)	(2.43)	(11.99)	(0.57)	8.43
(ii) After Extraordinary Items - Diluted (Not annualised) (Rs.per Equity Share)	(2.28)	(2.10)	(2.43)	(11.99)	(0.57)	8.43

See accompanying notes to the financial results



E.I.D.PARRY (INDIA) LIMITED**Segment Reporting under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with Stock Exchange for the Quarter and Nine months ended December 31, 2015**

Rs. in Crore

Stand-alone Company Results					
Quarter ended			Nine months ended		Previous year ended
December 31, 2015 (Unaudited)	September 30, 2015 (Unaudited)	December 31, 2014 (Unaudited)	December 31, 2015 (Unaudited)	December 31, 2014 (Unaudited)	March 31, 2015 (Audited)

1.Segment Revenue :

(Net Sales/Income from each segment- Net of Excise Duty)

a.Sugar	438.35	451.18	342.95	1211.34	1278.98	1505.63
b.Co-generation	37.96	38.08	27.07	143.90	71.53	148.56
c.Distillery	84.86	53.54	78.05	199.76	206.41	272.18
d.Bio-products	44.46	39.44	35.91	118.09	111.53	164.92
e.Others	1.67	1.57	0.14	3.24	0.15	0.41
Sub-total	607.30	583.81	484.12	1676.33	1668.60	2091.70
Less : Intersegmental Revenue	0.37	4.57	2.41	8.80	7.85	10.03
Net Sales/ Income from Operations	606.93	579.24	481.71	1667.53	1660.75	2081.67

2.Segment Results :

(Profit (+)/ Loss (-) before Tax and Interest from each segment)

a.Sugar	(38.93)	(77.37)	(26.64)	(231.04)	(35.23)	23.81
b.Co-generation	1.40	8.91	(6.55)	23.86	(4.83)	19.84
c.Distillery	10.98	4.68	13.86	26.63	41.14	60.59
d.Bio-products	7.55	6.10	7.35	13.09	19.04	44.52
Sub-total	(19.00)	(57.68)	(11.98)	(167.46)	20.12	148.76
Less : (i) Finance Costs	30.48	38.01	34.76	112.45	118.52	151.27
(ii) Other un-allocable expenditure net of un-allocable income	(6.29)	(43.34)	(1.68)	(49.32)	(87.82)	(138.49)
Profit/(Loss) Before Tax	(43.19)	(52.35)	(45.06)	(230.59)	(10.58)	135.98

3.Capital Employed :

(Segment Assets - Segment Liabilities)

a.Sugar	835.88	1077.76	1153.60	835.88	1153.60	1496.37
b.Co-generation	470.31	475.61	413.55	470.31	413.55	449.05
c.Distillery	257.86	284.39	254.38	257.86	254.38	274.99
d.Bio-products	160.21	153.67	157.17	160.21	157.17	153.21
e.Others	941.05	853.41	805.79	941.05	805.79	840.56
Total	2665.31	2844.84	2784.49	2665.31	2784.49	3214.18





E.I.D.-PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Unaudited Standalone financial results for the quarter and nine months ended December 31, 2015

- 1 The above Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on February 1, 2016. The Statutory auditors have carried out a limited review of these financial results.
- 2 The merger of M/s. Parry Phytoremedies with the Company with appointed date of April 1, 2014 has been given effect to during the quarter ended June 30, 2015. The consequent effect of this merger on the results for the quarter and nine months ended December 31, 2015 is not significant.
- 3 The listed Non-Convertible Debentures of the Company aggregating to Rs.400 crore as on December 31, 2015 are secured by way of first mortgage/charge on the Company's various properties and asset cover thereof exceeds hundred percent of the principal amount of the said debentures.
- 4 Figures for the previous year/quarter have been regrouped wherever necessary.

Chennai
February 1, 2016

On behalf of the Board

V Ramesh
Managing Director



**INDEPENDENT AUDITORS' REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
E.I.D.-PARRY (INDIA) LIMITED**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **E.I.D.-PARRY (INDIA) LIMITED** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its jointly controlled entities and its share of the profit/(loss) of its associates for the Quarter and Nine Months ended 31/12/2015 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement which is the responsibility of the Holding Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting AS 25, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Holding Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. The Statement includes the results of the following entities:
 - a) Coromandel International Limited, its Subsidiaries, Jointly controlled entities and an associate.
 - b) Parrys Sugar Limited
 - c) Parry Infrastructure Company Private Limited
 - d) Parrys Agrochem Exports Limited (by itself and investments through its subsidiary Parrys Investments Limited)
 - e) Parry America Inc.
 - f) US Nutraceuticals LLC and its Associate.
 - g) Parrys Sugar Industries Limited
 - h) Parry Sugars Refinery India Private Limited (Formerly Silkroad Sugar Private Limited)
 - i) Parrys Investments Limited
 - j) Alimtec S.A



4. We did not review the interim financial statements /information / results of seven subsidiaries and one jointly controlled entity included in the consolidated financial results, whose interim financial statements /information /results reflect total revenues of Rs.85.37 Crores and Rs. 205.90 Crores for the Quarter and Nine Months ended 31/12/2015, respectively, and total loss after tax of Rs.3.38 Crores and Rs.44.68 Crores for the Quarter and Nine Months ended 31/12/2015, respectively, as considered in the consolidated financial results. These interim financial statements / information / results have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, jointly controlled entities and associates, is based solely on the reports of the other auditors.

5. The consolidated financial results includes the interim financial statements/information/results of eleven subsidiaries and two jointly controlled entities which have not been reviewed/audited by their auditors , whose interim financial statements/ information/results reflect total revenue of Rs.51.17 Crores and Rs. 144.26 Crores for the Quarter and Nine Months ended 31/12/2015, respectively, and total profit after tax of Rs.2.82 Crores and Rs.5.25 Crores for the Quarter and Nine Months ended 31/12/2015, respectively, as considered in the consolidated financial results. The consolidated financial results also includes the Group's share of profit after tax of Rs. 0.80 Crores and Rs.0.12 Crores for the Quarter and Nine Months ended 31/12/2015, respectively, as considered in the consolidated financial results, in respect of two associates, based on their interim financial statements/information/results which have not been reviewed/audited by their auditors. These interim financial statements/ information/ results have been certified by the Management of the Company and our report on the statement, in so far as it relates to the amounts included in respect of these entities, is based solely on such certified interim financial statements/ information/ results. Any adjustment to these interim financial statements/ information/ results could have consequential effects on the attached Statement. However, the size of these entities in the context of the Group is not material. Our report is not qualified in respect of this matter.



6. Based on our review conducted as stated above and based on the consideration of the reports of the other auditors referred to in paragraph 4 above and having regard to our comments in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DELOITTE HASKINS & SELLS
Chartered Accountants
(Firm's Registration No. 008072S)



M.K. Ananthanarayanan
Partner
(Membership No. 19521)

CHENNAI, February 01, 2016



E.I.D.-PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Statement of Consolidated Unaudited results for the quarter and nine months ended December 31, 2015
 CIN: L24211TN1975PLC006989
 www.eidparry.com

Rs. in Crore except for per share data

	Consolidated Results					
	Quarter ended			Nine months ended		Previous Year ended
	December 31, 2015	September 30, 2015	December 31, 2014	December 31, 2015	December 31, 2014	March 31 2015
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
PART I						
1 Income from Operations						
a) Net Sales / Income from Operations (Net of excise duty)	3,806.60	4,301.37	3,577.53	10,865.42	10,205.01	13,845.44
b) Other Operating Income	28.95	45.88	21.63	122.99	62.59	107.20
Total Income (a+b)	3,835.55	4,347.25	3,599.16	10,988.41	10,267.60	13,952.64
2 Total Expenditure :						
a) Cost of materials consumed	2,401.64	2,361.86	2,532.93	6,527.15	6,397.15	9,107.94
b) Purchases of stock-in-trade	436.79	989.76	590.57	1,900.32	1,495.16	1,946.72
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	183.75	43.01	(368.20)	202.95	(165.88)	(592.59)
d) Employee benefits expense	115.63	115.04	111.43	344.63	323.07	435.30
e) Depreciation and amortisation expense	60.55	64.08	60.25	186.28	181.02	244.10
f) Other expenses	510.45	608.83	515.27	1,615.72	1,510.86	2,043.76
Total expenses	3,708.81	4,182.58	3,442.25	10,777.05	9,741.38	13,185.23
3 Profit from operations before other income, finance costs and exceptional items (1-2)	126.74	164.67	156.91	211.36	526.22	767.41
4 Other income	30.01	50.18	19.05	101.27	70.10	111.55
5 Profit from ordinary activities before finance costs and exceptional items [3+4]	156.75	214.85	175.96	312.63	596.32	878.96
6 Finance costs	102.81	104.53	95.27	328.92	327.91	419.74
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	53.94	110.32	80.69	(16.29)	268.41	459.22
8 Exceptional item	25.00	-	(3.94)	25.00	(3.94)	(3.94)
9 Profit/(Loss) from Ordinary Activities before Tax (7+8)	78.94	110.32	76.75	8.71	264.47	455.28
10 Tax Expenses	42.15	72.13	46.61	120.30	156.49	178.93
11 Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	36.79	38.19	30.14	(111.59)	107.98	276.35
12 Extraordinary Items (net of Tax expense)	-	-	-	-	-	-
13 Net Profit for the period (11+12)	36.79	38.19	30.14	(111.59)	107.98	276.35
Add: Share of Loss from Associates	0.80	(0.43)	-	0.12	-	-
Less Minority Interest	31.85	67.70	43.36	105.52	128.75	159.56
14 Net Profit after Tax after Minority Interest (13-14)	5.74	(29.94)	(13.22)	(216.99)	(20.77)	116.79
15 Paid up Equity Share Capital (Face value Re. 1 per equity share)	17.58	17.58	17.58	17.58	17.58	17.58
16 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						2204.32
17 Earnings per Share (EPS) -						
a) (i) Before Extraordinary Items - Basic	0.33	(1.70)	(0.75)	(12.34)	(1.18)	6.64
(ii) Before Extraordinary Items - Diluted	0.33	(1.70)	(0.75)	(12.34)	(1.18)	6.64
b) (i) After Extraordinary Items - Basic	0.33	(1.70)	(0.75)	(12.34)	(1.18)	6.64
(ii) After Extraordinary Items - Diluted (Not annualised) (Rs.per Equity Share)	0.33	(1.70)	(0.75)	(12.34)	(1.18)	6.64

See Accompanying note to the financial results



E.I.D.PARRY (INDIA) LIMITED

Segment Reporting under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with Stock Exchange for the Quarter and Nine months ended December 31, 2015

Rs. in Crore

Consolidated Results					
Quarter ended			Nine months ended		Previous Year ended
December 31,2015	September 30,2015	December 31,2014	December 31,2015	December 31,2014	March 31,2015
Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited

1.Segment Revenue :

(Net Sales/Income from each segment- Net of Excise Duty)

a. Farm Inputs	2,755.45	3,564.42	2,962.08	8,501.05	8,308.84	11,305.62
b. Sugar	869.75	606.38	440.64	1,870.46	1,464.79	1,908.52
c. Co-generation	48.45	38.04	32.13	164.79	79.74	173.79
d. Distillery	84.16	48.20	77.26	192.53	190.65	255.59
e. Bio-products	87.48	73.80	96.17	244.68	239.52	333.83
f. Others	4.76	20.98	1.14	50.50	3.06	19.92
Sub-total	3,850.05	4,351.82	3,609.42	11,024.01	10,286.60	13,997.27
Less : Intersegmental Revenue	14.50	4.57	10.26	35.60	19.00	44.63
Net Sales/ Income from Operations	3,835.55	4,347.25	3,599.16	10,988.41	10,267.60	13,952.64

2.Segment Results :

(Profit (+)/ Loss (-) before Tax and Interest from each segment)

a. Farm Inputs	179.77	309.94	207.96	571.26	654.03	801.57
b. Sugar	(30.58)	(112.87)	(56.41)	(312.73)	(120.40)	(72.57)
c. Co-generation	3.42	8.18	(7.30)	25.83	(7.12)	20.99
d. Distillery	10.98	4.68	13.86	26.63	41.14	60.59
e. Bio-products	11.86	5.68	14.50	21.43	23.35	50.93
Sub-total	175.45	215.61	172.61	332.42	591.00	861.51
Less : (i) Finance costs	102.81	104.53	95.27	328.92	327.91	419.74
(ii) Other un-allocable expenditure net of un-allocable income	(6.30)	0.76	0.59	(5.21)	(1.38)	(13.51)
Profit/(Loss) Before Tax	78.94	110.32	76.75	8.71	264.47	455.28

3.Capital Employed :

(Segment Assets - Segment Liabilities)

a. Farm Inputs	5,021.91	5,115.43	5,110.48	5,021.91	5,110.48	4,489.82
b.Sugar	1,891.19	1,900.56	1,917.13	1,891.19	1,917.13	2,146.97
c.Co-generation	513.89	517.70	455.50	513.89	455.50	495.79
d. Distillery	257.86	284.31	254.38	257.86	254.38	274.99
e.Bio-products	272.92	261.13	263.61	272.92	263.61	261.80
f.Others	245.01	157.30	137.85	245.01	137.85	171.99
Total	8,202.78	8,236.43	8,138.95	8,202.78	8,138.95	7,841.36





E.I.D.-PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2015

- 1 The above Consolidated Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on February 1, 2016. The Statutory auditors have carried out a limited review of these financial results.
- 2 Exceptional items:
 - (a) For the quarter and nine months ended December 31, 2015: Coromandel International Limited (Coromandel), a subsidiary of the Company, has recognised the business interruption claim amounting to Rs.25 crore received from the Insurance company on account of the 'Hudhud' cyclone in Vishakapatnam unit.
 - (b) For the previous quarter and nine months ended December 31, 2014 and for the year ended March 31, 2015 represents interest expense of Rs.3.94 crore on enhanced compensation payable pursuant to the Court Order on land acquired by Coromandel in earlier years.
- 3 The Consolidated Financial results of the company with its Subsidiaries, Joint Ventures and Associates have been prepared as per the Accounting Standards AS 21, AS 27 and AS 23.
- 4 In preparing Consolidated Financial results for the quarter and nine months ended December 31, 2015, management accounts have been used with respect to eleven subsidiaries, two jointly controlled entities and two associates.
- 5 During the quarter ended June 30, 2015, U S Nutraceuticals LLC, a subsidiary of the Company, has sold 2% stake in its subsidiary Labelle Botanics LLC (Labelle). Consequent to the sale, Labelle has become an associate of the Subsidiary.
- 6 Summarised figures of EID Parry (India) Limited for the quarter ended December 31, 2015 as a Standalone entity are :

Rs. in Crore

Description	Quarter ended			Nine months ended		Previous Year ended
	Dec 31 2015	Sept 30 2015	Dec 31 2014	Dec 31 2015	Dec 31 2014	March 31 2015
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
Turnover	599.87	564.47	479.60	1,641.70	1,643.79	2,054.79
EBIDTA	13.59	12.05	15.12	(39.29)	184.15	389.18
Profit Before Tax	(43.19)	(52.35)	(45.06)	(230.59)	(10.58)	135.98
Profit After Tax	(40.05)	(36.95)	(42.80)	(210.81)	(9.98)	148.25

The Standalone financial results can be accessed at Stock Exchange websites www.nseindia.com and www.bseindia.com. The results can also be accessed at the company's website www.eidparry.com.

- 7 The listed Non-Convertible Debentures of the Company aggregating to Rs.400 crore as on December 31, 2015 are secured by way of first mortgage/charge on the Company's various properties and asset cover thereof exceeds hundred percent of the principal amount of the said debentures.
- 8 Figures for the previous year/quarter have been regrouped wherever necessary.

Chennai
February 1, 2016



On behalf of the Board

V Ramesh

V. Ramesh
Managing Director