



E.I.D.-PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Statement of Standalone Audited Financial Results for the quarter and year ended March 31, 2013

www.eidparry.com

Rs. in Crores except for per share data

	Stand-alone Company Results				
	Quarter ended			Year ended	
	March 31 2013	Dec 31, 2012	March 31 2012	March 31 2013	March 31, 2012
	Audited	Un-audited	Audited	Audited	Audited
	(Refer Note-7 below)		(Refer Note- 7 below)		
PART I					
1. Income from Operations					
a) Net Sales / Income from Operations (Net of excise duty)	634.69	250.70	462.37	1964.51	1,526.49
b) Other Operating Income	24.57	1.12	3.75	27.98	10.16
Total income from operations (net)	659.26	251.82	466.12	1992.49	1536.65
2 Expenses					
a) Cost of materials consumed	699.08	223.16	348.32	1637.28	1,095.98
b) Purchases of stock-in-trade	4.11	2.32	4.78	15.72	12.13
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(391.30)	(63.93)	(79.45)	(401.60)	(72.07)
d) Employee benefits expense	46.36	23.65	23.28	118.04	82.97
e) Depreciation and amortisation expense	50.37	19.48	18.27	107.87	73.97
f) Other expenses	150.54	73.03	83.98	390.45	318.69
Total expenses	559.16	277.71	399.18	1867.76	1511.67
3 Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)	100.10	(25.89)	66.94	124.73	24.98
4 Other income	6.16	17.44	94.46	107.29	175.52
5 Profit/(loss) from ordinary activities before finance costs and exceptional items {3+4}	106.26	(8.45)	161.40	232.02	200.50
6 Finance costs	80.48	16.53	19.54	136.68	64.43
7 Profit/(loss) from ordinary activities after finance costs but before exceptional items (5-6)	25.78	(24.98)	141.86	95.34	136.07
8 Exceptional Item	-	-	-	265.73	-
9 Profit/(loss) from Ordinary Activities before Tax (7+8)	25.78	(24.98)	141.86	361.07	136.07
10 Tax Expenses	20.36	(3.00)	(1.25)	29.36	(1.25)
11 Net Profit/(loss) from Ordinary Activities after Tax (9-10)	5.42	(21.98)	143.11	331.71	137.32
12 Extraordinary Items (net of Tax expense)	-	-	-	-	-
13 Net Profit/(loss) for the period (11+12)	5.42	(21.98)	143.11	331.71	137.32
14 Paid up Equity Share Capital (Face value Re.1 per equity share)	17.58	17.38	17.37	17.58	17.37
15 Paid up Debt Capital				300.00	190.00
16 Debenture Redemption Reserve				40.00	27.50
17 Reserve excluding Revaluation Reserves				1324.04	1,194.86
18 Earnings per Share (EPS) -					
a) (i) Before Extraordinary Items - Basic	0.31	(1.27)	8.25	19.08	7.92
(ii) Before Extraordinary Items - Diluted	0.31	(1.26)	8.24	19.08	7.91
b) (i) After Extraordinary Items - Basic	0.31	(1.27)	8.25	19.08	7.92
(ii) After Extraordinary Items - Diluted	0.31	(1.26)	8.24	19.08	7.91
(Not annualised) (Rs.per Equity Share)					
19 Debt Equity Ratio				1.36	0.73
20 Debt Service Coverage Ratio (DSCR)				2.68	2.79
21 Interest Service Coverage Ratio (ISCR)				4.88	4.68

See Accompanying note to the financial results

Debt Service Coverage Ratio : - EBDIT / (Long term interest+ Principal Repayment)

Interest Service Coverage Ratio : - EBDIT/ Interest

	Stand-alone Company Results				
	Quarter ended			Year ended	
	March 31 2013	Dec 31, 2012	March 31 2012	March 31 2013	March 31, 2012
PART II					
A Particulars of Shareholding					
1 Public Shareholding (excluding shares against which GDR's are issued)					
- Number of Shares	96209124	94303590	94224282	96209124	94224282
- Percentage of Shareholding	54.74	54.25	54.26	54.74	54.26
2 Promoters and Promoter Group Shareholding					
a) Pledged /Encumbered					
- Number of Shares	230000	230000	218000	230000	218000
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	0.29	0.29	0.27	0.29	0.27
- Percentage of Shares (as a % of the total share capital of the company)	0.13	0.13	0.13	0.13	0.13
b) Non-encumbered					
- Number of Shares	79255810	79227310	79148264	79255810	79148264
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	99.71	99.71	99.73	99.71	99.73
- Percentage of Shares (as a % of the total share capital of the company)	45.09	45.58	45.58	45.09	45.58
B. INVESTOR COMPLAINTS					
			Quarter Ended		
			Mar 31, 2013		
Pending at the beginning of the quarter				NIL	
Received during the quarter				2	
Disposed of during the quarter				-	
Remaining unresolved at the end of the quarter				2*	
*Pending complaints disposed off during 2nd week of April 2013					



E.I.D.-PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

1. (Audited) Standalone Statement of Assets and Liabilities as at 31st March 2013

Rs. Crore

		As at	
		31.03.2013 Audited	31.03.2012 Audited
A	<u>EQUITY AND LIABILITIES</u>		
1	Shareholders' funds		
	(a) Share Capital	17.58	17.37
	(b) Reserves and Surplus	1,329.30	1,200.26
		1,346.88	1,217.63
2	Non-current liabilities		
	(a) Long-term borrowings	759.16	333.27
	(b) Deferred tax liability (Net)	133.80	125.64
		892.96	458.91
3	Current Liabilities		
	(a) Short-term borrowings	963.93	456.44
	(b) Trade payables	215.47	122.28
	(c) Other Current Liabilities	204.97	177.23
	(d) Short-term provisions	10.31	11.90
		1,394.68	767.85
		3,634.52	2,444.39
B	<u>ASSETS</u>		
1	Non-current assets		
	(a) Fixed assets	1,291.77	814.16
	(b) Non-current investments	871.10	679.78
	(c) Long-term loans and advances	157.25	210.20
		2,320.12	1,704.14
2	Current assets		
	(a) Current investments	-	3.00
	(b) Inventories	782.53	255.43
	(c) Trade receivables	215.44	229.99
	(d) Cash and cash equivalents	16.92	34.57
	(e) Short-term loans and advances	238.54	217.00
	(f) Other current assets	60.97	0.26
		1,314.40	740.25
		3,634.52	2,444.39



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E.I.D.-PARRY (INDIA) LIMITED

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Statement of Standalone Audited Financial Results for the quarter and year ended March 31, 2013

- 2 Pursuant to the Scheme of Arrangement (Demerger), between the Company and its subsidiary, Parrys Sugar Industries Limited (Demerged Company), as sanctioned by the Honourable High Court of Judicature at Madras, and filed with ROC on 18th March, 2013 the assets and liabilities of manufacturing facility at Haliyal and Sankill were transferred to and vested in the Company with effect from 1st April 2012. Excess of assets over liabilities of Rs. 125.42 Crores after making appropriate adjustments as per the Scheme, has been adjusted in Reserves. In consideration for the above, the company issued and credited as fully paid up, 18,38,578 equity shares of Re.1/- each aggregating to Rs.18.39 Lakhs to the external shareholders of Demerged Company, in the ratio of five equity shares of Re.1/- each for every nineteen equity shares of Rs.10/- each held in the Demerged Company, on 28th March 2013. Consequent to giving effect to the Scheme during the quarter ended 31st March 2013, the figures relating to this quarter include 12 months' figures of Haliyal and Sankill units.
The summary of figures relating to the quarter ended 31st March 2013 including those relating to Haliyal and Sankill units for the same quarter is given in Note 8.
- 3 Figures for the Quarter and Year-To-Date are not comparable with corresponding previous periods due to reason mentioned in Note 2.
- 4 During the quarter under review, pursuant to the exercise of stock options under ESOP Scheme 2007, the company has allotted 95,456 Equity shares of Re. 1 each.
- 5 Figures of the previous quarters/period/year have been regrouped and reclassified, wherever considered necessary.
- 6 The above audited Standalone Financial Results for the year ended March 31, 2013 was approved by the Board of Directors at their meeting held on April 30, 2013.
- 7 The figures for the current quarter and quarter ended March 31, 2012 are the balancing figures between audited figures of the full financial year ended March 31, 2013 and March 31, 2012, respectively and published year to date figure upto third quarter ended December 31, 2012 and December 31, 2011 respectively.
- 8 The Summary of performance of EID Parry (India) Limited for the quarter ended March 31, 2013 (Standalone) is as given below:

	Quarter ended	
	March 31 2013 **	Mar 31, 2012 *
1. Income from Operations		
a) Net Sales / Income from Operations (Net of excise duty)	449.74	462.37
b) Other Operating Income	3.93	3.75
Total income from operations (net)	453.67	466.12
2 Expenses		
a) Cost of materials consumed	513.32	348.32
b) Purchases of stock-in-trade	4.11	4.78
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(350.81)	(79.45)
d) Employee benefits expense	31.25	23.28
e) Depreciation and amortisation expense	28.74	18.27
f) Other expenses	103.10	83.98
Total expenses	329.70	399.18
3 Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)	123.97	66.94
4 Other income	19.16	94.46
5 Profit/(loss) from ordinary activities before finance costs and exceptional items [3+4]	143.12	161.40
6 Finance costs	40.77	19.54
7 Profit/(loss) from ordinary activities after finance costs but before exceptional items (5-6)	102.35	141.86
8 Exceptional Item	-	-
9 Profit/(loss) from Ordinary Activities before Tax (7+8)	102.35	141.86

* March 31, 2012 represents EID Parry (India) Limited, standalone results for the quarter.

**

March 31, 2013 includes EID Parry (India) Limited and units vested to the company from Parrys Sugar Industries Limited for the quarter

On behalf of the Board

V Ravichandran

V Ravichandran
Director

Chennai
April 30, 2013

E.I.D.PARRY (INDIA) LIMITED**Segment Reporting under Clause 41 of the Listing Agreement with
Stock Exchange for the Quarter and year ended March 31, 2013**

Rs. in Crores

Stand-alone Company Results				
Quarter ended			Year ended	Year ended
March 31 2013	Dec 31, 2012	March 31 2012	March 31 2013	March 31, 2012

1.Segment Revenue :

(Net Sales/Income from each segment- Net of Excise Duty)

a.Sugar	488.70	162.56	361.47	1543.01	1171.85
b.Co-generation	100.99	23.00	42.96	228.25	152.95
c.Distillery	103.53	47.33	26.73	205.20	116.37
d.Bio-products	35.40	26.91	41.90	127.41	116.73
e.Others	1.30	0.01	0.00	1.38	-
Sub-total	729.92	259.81	473.06	2105.25	1557.90
Less : Intersegmental Revenue	70.66	7.99	6.94	112.76	21.25
Net Sales/ Income from Operations	659.26	251.82	466.12	1992.49	1536.65

2.Segment Results :

(Profit (+)/ Loss (-) before Tax and Interest from each segment)

a.Sugar	43.35	(38.18)	55.64	11.49	(38.09)
b.Co-generation	30.92	(3.87)	23.02	75.81	67.50
c.Distillery	29.93	22.78	7.20	70.83	28.59
d.Bio-products	11.14	3.02	6.44	14.15	12.05
Sub-total	115.34	(16.25)	92.30	172.28	70.05
Less : (i) Finance Costs	87.17	16.53	19.54	136.68	64.43
(ii) Other un-allocable expenditure net of un-allocable income	2.39	(7.80)	(69.10)	(325.47)	(130.45)
Profit/ (Loss) Before Tax	25.78	(24.98)	141.86	361.07	136.07

3.Capital Employed :

(Segment Assets - Segment Liabilities)

a.Sugar	856.58	614.29	631.95	856.58	631.95
b.Co-generation	321.54	320.79	331.42	321.54	331.42
c.Distillery	142.75	143.21	155.29	142.75	155.29
d.Bio-products	140.15	130.64	111.81	140.15	111.81
e.Others	1719.43	1246.53	872.37	1719.43	872.37
Total	3180.45	2455.46	2102.84	3180.45	2102.84

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Statement of Consolidated Audited Financial Results for the quarter and year ended March 31, 2013

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Rs. in Crores except for per share data

	Consolidated Results				
	Quarter ended			Year ended	
	March 31, 2013	Dec 31, 2012	March 31, 2012	March 31, 2013	March 31 2012
	Audited (Refer note 12)	Un-audited	Audited (Refer note 12)	Audited	Audited
PART I					
1. Income from Operations					
a) Net Sales / Income from Operations (Net of excise duty)	2599.26	2773.87	3585.28	11293.13	12355.48
b) Other Operating Income	38.95	24.36	16.99	89.77	131.18
Total income from operations (net)	2638.21	2798.23	3602.27	11382.90	12486.66
2 Expenses					
a) Cost of materials consumed	1551.33	2165.75	2260.40	7290.38	7718.55
b) Purchases of stock-in-trade	39.84	318.32	67.71	1536.43	1948.76
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	238.73	(330.12)	402.53	(544.10)	(230.59)
d) Employee benefits expense	99.36	93.85	76.19	379.87	322.80
e) Depreciation and amortisation expense	60.16	53.59	51.26	215.15	189.61
f) Other expenses	431.31	445.67	477.81	1695.98	1527.35
Total expenses	2420.73	2747.06	3335.90	10573.71	11476.48
3 Profit from operations before other income, finance costs and exceptional items (1-2)	217.48	51.17	266.37	809.19	1010.18
4 Other income	20.27	19.95	38.26	97.15	112.31
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	237.75	71.12	304.63	906.34	1122.49
6 Finance costs	114.11	91.05	101.62	387.78	293.63
7 Profit/(loss) from ordinary activities after finance costs but before exceptional items (5-6)	123.64	(19.93)	203.01	518.56	828.86
8 Exceptional Item	-	-	-	-	(35.53)
9 Profit/(loss) from Ordinary Activities before Tax (7+8)	123.64	(19.93)	203.01	518.56	793.33
10 Tax Expense	28.98	0.44	30.64	155.29	266.73
11 Net Profit/(loss) from Ordinary Activities after Tax (9-10)	94.66	(20.37)	172.37	363.27	526.60
12 Extraordinary Items (net of Tax expense)	-	-	-	-	-
13 Net Profit/(loss) for the period (11+12)	94.66	(20.37)	172.37	363.27	526.60
14 Minority Interest	19.88	26.00	34.47	156.33	213.90
15 Net Profit after Tax after Minority Interest (13-14)	74.78	(46.37)	137.90	206.94	312.70
16 Paid up Equity Share Capital (Face value Re 1 per equity share)	17.58	17.38	17.37	17.58	17.37
17 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				2409.98	2401.07
18 Earnings per Share (EPS) -					
a) (i) Before Extraordinary Items - Basic	4.25	(2.67)	7.95	11.77	18.03
(ii) Before Extraordinary Items - Diluted	4.25	(2.67)	7.94	11.77	18.00
b) (i) After Extraordinary Items - Basic	4.25	(2.67)	7.95	11.77	18.03
(ii) After Extraordinary Items - Diluted (Not annualised) (Rs.per Equity Share)	4.25	(2.67)	7.94	11.77	18.00

See Accompanying notes to the consolidated audited financial results

	Consolidated Results				
	Quarter ended			Year ended	
	March 31, 2013	Dec 31, 2012	March 31, 2012	March 31, 2013	March 31 2012
PART II					
A Particulars of Shareholding					
1 Public Shareholding (Excluding shares against which GDRs are issued)					
- Number of Shares	96209124	94303590	94224282	96209124	94224282
- Percentage of Shareholding	54.74	54.25	54.26	54.74	54.26
2 Promoters and Promoter Group Shareholding					
a) Pledged /Encumbered					
- Number of Shares	230000	230000	218000	230000	218000
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	0.29	0.29	0.27	0.29	0.27
- Percentage of Shares (as a % of the total share capital of the company)	0.13	0.13	0.13	0.13	0.13
b) Non-encumbered					
- Number of Shares	79255810	79227310	79148264	79255810	79148264
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	99.71	99.71	99.73	99.71	99.73
- Percentage of Shares (as a % of the total share capital of the company)	45.09	45.58	45.58	45.09	45.58
B. INVESTOR COMPLAINTS					
			Quarter Ended		
			Mar 31, 2013		
Pending at the beginning of the quarter			NIL		
Received during the quarter			2		
Disposed of during the quarter			-		
Remaining unresolved at the end of the quarter			2*		
*Pending complaints disposed off during 2nd week of April 2013					



E.I.D.-PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

1. Consolidated Statements of Assets and Liabilities as at 31st March, 2013

Rs. in Crore

	As at	
	31.03.2013 Audited	31.03.2012 Audited
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share Capital	17.58	17.37
(b) Reserves and Surplus	2,415.24	2,406.48
	2,432.82	2,423.85
2 Minority Interest	933.27	927.72
3 Non-current liabilities		
(a) Long-term borrowings	2,015.91	1,396.37
(b) Deferred tax liability (Net)	321.48	187.08
(c) Other long-term liabilities	30.27	12.52
(d) Long-term provisions	18.51	17.68
	2,386.17	1,613.65
4 Current Liabilities		
(a) Short-term borrowings	2,954.98	2,981.43
(b) Trade payables	2,759.07	2,366.99
(c) Other Current Liabilities	860.17	753.24
(d) Short-term provisions	112.72	30.36
	6,686.94	6,132.02
	12,439.20	11,097.24
B ASSETS		
1 Non-current assets		
(a) Fixed assets	3,817.61	3,236.71
(b) Goodwill on consolidation	521.95	476.05
(c) Non-current investments	161.36	151.13
(d) Deferred tax asset (Net)	6.01	-
(e) Long-term loans and advances	221.92	128.45
(f) Other non-current assets	2.29	8.25
	4,731.14	4,000.59
2 Current assets		
(a) Current investments	18.20	4.84
(b) Inventories	2,670.73	2,472.65
(c) Trade receivables	2,033.67	1,285.14
(d) Cash and cash equivalents	566.35	1,047.11
(e) Short-term loans and advances	2,243.40	2,273.92
(f) Other current assets	175.71	12.99
	7,708.06	7,096.65
	12,439.20	11,097.24



E.I.D.-PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Statement of Consolidated Audited Financial Results for the quarter and year ended March 31, 2013

- 2 The consolidated financial results of the company with its Subsidiaries and Joint Venture have been prepared as per the Accounting Standards 21 & 27.
- 3 During the year, the Company has increased its stake in Silkroad Sugar Private limited, from 50% to 99% by buying out the entire stake of its foreign Joint Venture partner- Cargill Asia Pacific Holdings Pte Limited. Consequent to this acquisition, Silkroad Sugar Private Limited has become a subsidiary of the Company, with effect from 12th December, 2012.
- 4 Pursuant to the Scheme of Arrangement (Demerger), between the Company and its subsidiary, Parrys Sugar Industries Limited (Demerged Company), as sanctioned by the Honourable High Court of Judicature at Madras, and filed with ROC on 18th March, 2013 the assets and liabilities of manufacturing facility at Haliyal and Sankili were transferred to and vested in the Company with effect from 1st April 2012. Excess of assets over liabilities of Rs. 125.42 Crores after making appropriate adjustments as per the Scheme, has been adjusted in Reserves. In consideration for the above, the company issued and credited as fully paid up, 18,38,578 equity shares of Re.1/- each aggregating to Rs.18.39 Lakhs to the external shareholders of Demerged Company, in the ratio of five equity shares of Re.1/- each for every nineteen equity shares of Rs.10/- each held in the Demerged Company, on 28th March 2013. Consequent to giving effect to the Scheme during the quarter ended 31st March 2013, the figures relating to this quarter include 12 months' figures of Haliyal and Sankili units.
- 5 In the Consolidated Results, the subsidiary company, Coromandel International Limited (CIL) has recognised subsidy income as per the prevalent Nutrient Based Subsidy Policy (NBS). Net sales/ income from operations for the quarter and year ended 31st March 2013 includes Rs.1.47 Crores and Rs. 108.84 Crores respectively (quarter and year ended 31st March 2012: Rs. 5.36 Crores and Rs. 46.12 Crores respectively) relating to earlier periods.
- 6 Consequent to the share purchase agreement entered into by Coromandel International Limited (CIL), a subsidiary of the Company, on 24th January 2013 with the erstwhile promoters of Liberty Phosphate Limited (LPL), CIL on 7th March 2013 acquired 70,19,406 equity shares (representing 48.62%) from the promoters of LPL at a price of Rs.241 per share. CIL also made a detailed public announcement to acquire upto 37,53,933 equity shares (26% of the equity share capital) of LPL at a price of Rs.241 per share through an open offer from the shareholders in accordance with the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The draft letter of offer has been filed with SEBI and approval is awaited. LPL has become subsidiary of CIL with effect from 7th March 2013.

Consequent to the share purchase agreement entered into by CIL on 24th January 2013 with the shareholders of Liberty Urvarak Limited (LUL), CIL has acquired 100% equity shares of LUL, which has become its subsidiary with effect from 20th March 2013. LUL holds 5% equity shares of LPL and consequent to LUL becoming wholly owned subsidiary of CIL, CIL along with LUL now holds 53.62% equity shares of LPL.

CIL has also signed a term sheet with Tungabhadra Fertilisers and Chemicals Company Limited (TFCCCL) for acquiring the business on a slump sale basis.
- 7 During the quarter, Coromandel International Limited (CIL), a subsidiary of the Company, has entered into a share purchase agreement to acquire 59,28,160 (8.13%) equity shares in Andhra Pradesh Gas Power Corporation Limited (APGPCL). These shares have been transferred in the name of CIL subsequent to the year end.

8

Consolidated results for the quarter ended 31st March 2013, include those relating to subsidiaries of CIL, CFL Mauritius Limited, Coromandel Brasil Limitada and Coromandel Getax Phosphates Pte Limited, in respect of which un-audited financial results have been used for the purpose of consolidation. Further, in respect of TIFERT, a Joint Venture, audited financials for the period ended 31st March 2013 are not available and hence un-audited financial results upto 31st December 2012 have been considered, for the purpose of consolidation. Our auditors have drawn reference to this note in their report on the consolidated financial statements.

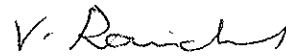
9 Summarised figures of EID Parry (India) Limited as a Standalone entity are :

Description	Rs. in Crore				
	Quarter ended			Year ended	
	March 31, 2013	Dec 31, 2012	March 31, 2012	March 31, 2013	March 31, 2012
	Audited	Un-audited	Audited	Audited	Audited
Turnover	634.69	250.70	462.37	1964.51	1,526.49
EBIDTA	156.63	11.03	179.67	605.62	274.47
Profit Before Tax	25.78	(24.98)	141.86	361.07	136.07
Profit After Tax	5.42	(21.98)	143.11	331.71	137.32
Disclosures as per Listing of Debt Securities:					
Debt Service Coverage Ratio				1.50	2.79
Interest Service Coverage Ratio				2.74	4.68
Debt Service Coverage Ratio : – EBDIT / (Long term interest+ Principal Repayment)					
Interest Service Coverage Ratio : – EBDIT/ Interest					

The Standalone financial results can be accessed at Stock Exchange websites www.nseindia.com and www.bseindia.com. The results can also be accessed at the company's website www.eidparry.com.

- 10 Figures of the previous quarters/period/year have been regrouped and reclassified, wherever considered necessary.
- 11 The above Audited Financial results for the year ended March 31,2013 for the company and the Consolidated Financial results of the Company are prepared as per the Accounting Standard AS 21, with its subsidiaries . The above Financial results were reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on April 30, 2013.
- 12 The figures for the current quarter and quarter ended March 31, 2012 are the balancing figures between audited figures of the full financial year ended March 31, 2013 and March 31, 2012, respectively and published year to date figure upto third quarter ended December 31, 2012 and December 31, 2011 respectively.
- 13 During the quarter under review, pursuant to the exercise of stock options under ESOP Scheme 2007, the company has allotted 95,456 Equity shares of Re. 1 each.

On behalf of the Board



V Ravichandran
Director

Chennai
April 30, 2013

E.I.D.PARRY (INDIA) LIMITED

Segment Reporting under Clause 41 of the Listing Agreement with Stock Exchange for the Quarter and year ended March 31, 2013

Rs. in Crores

	Consolidated Results			
	Quarter ended		Year ended	
	March 31, 2013 Audited (Refer note 12)	Dec 31, 2012 Un-audited (Refer note 12)	March 31, 2013 Audited	Year ended Mar 31, 2012 Audited

1. Segment Revenue :

(Net Sales/ Income from each segment- Net of Excise Duty)

a. Farm Inputs	2079.53	2424.47	2737.53	9031.97	9901.57
b.Sugar	399.32	217.81	697.25	1740.12	2,027.17
c.Co-generation	84.47	69.72	90.27	270.84	240.81
d. Distillery	64.42	58.30	41.66	195.95	166.71
e.Bio-products	55.06	57.43	66.35	221.09	191.77
f.Others	(1.32)	19.10	21.77	61.79	65.55
Sub-total	2681.48	2846.83	3654.83	11521.76	12593.58
Less : Intersegmental Revenue	43.27	48.60	52.56	138.86	106.92
Net Sales/ Income from Operations	2638.21	2798.23	3602.27	11382.90	12486.66

2. Segment Results :

(Profit (+)/ Loss (-) before Tax and Interest from each segment)

a. Farm Inputs	80.59	124.60	154.33	765.15	1037.25
b.Sugar	101.59	(99.08)	101.39	(10.85)	(31.39)
c.Co-generation	34.70	18.00	46.12	90.59	86.72
d. Distillery	27.05	26.11	10.84	70.82	38.13
e.Bio-products	12.18	3.46	6.40	15.62	9.23
Sub-total	256.11	73.09	319.08	931.33	1139.94
Less : (i) Interest	114.11	91.05	101.62	387.78	293.63
(ii) Other un-allocable expenditure net of un-allocable income	18.36	(0.78)	8.61	14.69	9.97
Add : Share in Joint venture		(2.75)	(5.84)	(10.30)	(43.01)
Profit/(Loss) Before Tax	123.64	(19.93)	203.01	518.56	793.33

3. Capital Employed :

(Segment Assets - Segment Liabilities)

a. Farm Inputs	5248.68	5703.29	5,478.57	5248.68	5,478.57
b.Sugar	1323.27	1545.33	1,060.85	1323.27	1,060.85
c.Co-generation	424.60	542.02	554.53	424.60	554.53
d. Distillery	142.75	226.23	240.99	142.75	240.99
e.Bio-products	197.39	195.31	166.53	197.39	166.53
f.Others	389.98	(1070.47)	(665.40)	389.98	(665.40)
Add : Share in Joint venture			210.69		210.69
Total	7726.67	7141.71	7046.76	7726.67	7046.76