



**E.I.D.-PARRY (INDIA) LIMITED**

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Statement of Standalone Audited results for the quarter and year ended March 31, 2015

CIN: L24211TN1975PLC006989

www.eidparry.com

Rs. in Crore except for per share data

	Stand-alone Company Results				
	Quarter ended			Year ended	
	March 31, 2015	December 31, 2014	March 31, 2014	March 31 2015	March 31 2014
	Audited	Un-audited	Audited	Audited	Audited
<b>PART I</b>					
<b>1. Income from Operations</b>					
a) Net Sales / Income from Operations (Net of excise duty)	411.00	479.60	541.83	2,054.79	1,767.42
b) Other Operating Income	9.92	2.11	8.88	26.88	14.59
<b>Total Income (a+b)</b>	<b>420.92</b>	<b>481.71</b>	<b>550.71</b>	<b>2,081.67</b>	<b>1,782.01</b>
<b>2 Total Expenditure :</b>					
a) Cost of materials consumed	625.05	249.07	646.79	1,394.82	1,245.60
b) Purchases of stock-in-trade	5.52	1.82	21.05	25.22	30.35
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(493.42)	118.23	(395.97)	(37.90)	(73.36)
d) Employee benefits expense	32.44	30.96	32.81	127.72	122.64
e) Depreciation and amortisation expense	25.72	25.42	10.81	101.93	97.31
f) Other expenses	115.49	77.86	128.17	366.00	357.88
<b>Total expenses</b>	<b>310.80</b>	<b>503.36</b>	<b>443.66</b>	<b>1,977.79</b>	<b>1,780.42</b>
3 Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)	110.12	(21.65)	107.05	103.88	1.59
4 Other income	69.19	11.35	18.97	183.37	163.47
5 Profit/(loss) from ordinary activities before finance costs and exceptional items [3+4]	179.31	(10.30)	126.02	287.25	165.06
6 Finance costs	32.75	34.76	67.95	151.27	196.16
7 Profit/(loss) from ordinary activities after finance costs but before exceptional items (5-6)	146.56	(45.06)	58.07	135.98	(31.10)
8 Exceptional Item	-	-	-	-	-
<b>9 Profit/(loss) from Ordinary Activities before Tax (7+8)</b>	<b>146.56</b>	<b>(45.06)</b>	<b>58.07</b>	<b>135.98</b>	<b>(31.10)</b>
10 Tax Expenses	(11.67)	(2.26)	(27.32)	(12.27)	(57.63)
<b>11 Net Profit/(loss) from Ordinary Activities after Tax (9-10)</b>	<b>158.23</b>	<b>(42.80)</b>	<b>85.39</b>	<b>148.25</b>	<b>26.53</b>
12 Extraordinary Items (net of Tax expense)	-	-	-	-	-
<b>13 Net Profit/(loss) for the period (11+12)</b>	<b>158.23</b>	<b>(42.80)</b>	<b>85.39</b>	<b>148.25</b>	<b>26.53</b>
14 Paid up Equity Share Capital (Face value Re.1 per equity share)	17.58	17.58	17.58	17.58	17.58
15 Paid up Debt Capital				460.00	560.00
16 Debenture redemption Reserve				90.00	66.53
17 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				1,346.50	1,256.74
18 Earnings per Share (EPS) - (of Re.1 each) (not annualised)					
a) (i) Before Extraordinary Items - Basic	9.00	(2.43)	4.86	8.43	1.51
(ii) Before Extraordinary Items - Diluted	9.00	(2.43)	4.86	8.43	1.51
b) (i) After Extraordinary Items - Basic	9.00	(2.43)	4.86	8.43	1.51
(ii) After Extraordinary Items - Diluted (Not annualised) (Rs.per Equity Share)	9.00	(2.43)	4.86	8.43	1.51
19 Debt Equity ratio				1.35	1.55
20 Debt Service Coverage Ratio(DSCR)				1.19	4.03
21 Interest Service Coverage Ratio(ISCR)				2.57	1.34

See accompanying notes to the financial results

**E.I.D.PARRY ( INDIA ) LIMITED**

**Segment Reporting under Clause 41 of the Listing Agreement with  
Stock Exchange for the Quarter and Year ended March 31, 2015**

Rs. in Crore

Stand-alone Company Results				
Quarter ended			Year ended	
March 31, 2015 (Audited)	December 31, 2014 (Unaudited)	March 31, 2014 (Audited)	March 31, 2015 (Audited)	March 31, 2014 (Audited)

**1. Segment Revenue :**

( Net Sales/Income from each segment- Net of Excise Duty)

a.Sugar	226.65	342.95	389.79	1505.63	1284.41
b.Co-generation	77.03	27.07	65.53	148.56	119.02
c.Distillery	65.77	78.05	67.91	272.18	238.55
d.Bio-products	53.39	35.91	40.80	164.92	162.39
e.Others	0.26	0.14	0.66	0.41	0.92
Sub-total	<b>423.10</b>	<b>484.12</b>	<b>564.69</b>	<b>2091.70</b>	<b>1805.29</b>
Less : Intersegmental Revenue	2.18	2.41	13.98	10.03	23.28
<b>Net Sales/ Income from Operations</b>	<b>420.92</b>	<b>481.71</b>	<b>550.71</b>	<b>2081.67</b>	<b>1782.01</b>

**2. Segment Results :**

( Profit (+)/ Loss (-) before Tax and Interest from each segment)

a.Sugar	59.04	(26.64)	55.51	23.81	(81.86)
b.Co-generation	24.67	(6.55)	17.90	19.84	7.50
c.Distillery	19.45	13.86	25.39	60.59	74.17
d.Bio-products	25.48	7.35	14.17	44.52	26.21
Sub-total	<b>128.64</b>	<b>(11.98)</b>	<b>112.97</b>	<b>148.76</b>	<b>26.02</b>
Less : (i) Finance Costs	32.75	34.76	67.95	151.27	196.16
(ii) Other un-allocable expenditure net of un-allocable income	(50.67)	(1.68)	(13.05)	(138.49)	(139.04)
<b>Profit/(Loss) Before Tax</b>	<b>146.56</b>	<b>(45.06)</b>	<b>58.07</b>	<b>135.98</b>	<b>(31.10)</b>

**3. Capital Employed :**

(Segment Assets - Segment Liabilities)

a.Sugar	1496.37	1153.60	1381.54	1496.37	1381.54
b.Co-generation	449.05	413.55	374.52	449.05	374.52
c.Distillery	274.99	254.38	263.84	274.99	263.84
d.Bio-products	153.21	157.17	163.76	153.21	163.76
e.Others	840.56	805.79	1073.21	840.56	1073.21
<b>Total</b>	<b>3214.18</b>	<b>2784.49</b>	<b>3256.87</b>	<b>3214.18</b>	<b>3256.87</b>



**E.I.D.-PARRY (INDIA) LIMITED**

Registered Office: `Dare House', Parry's Corner, Chennai - 600 001

**Audited Standalone Statement of Assets and Liabilities as at 31st March, 2015**

Rs. in Crore

		As at	
		31.03.2015 Audited	31.03.2014 Audited
<b>A</b>	<b><u>EQUITY AND LIABILITIES</u></b>		
1	<b>Shareholders' funds</b>		
	(a) Share Capital	17.58	17.58
	(b) Reserves and Surplus	1,351.60	1,261.84
		<b>1,369.18</b>	<b>1,279.42</b>
2	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	673.09	928.46
	(b) Deferred tax liability (Net)	56.29	70.16
		729.38	998.62
3	<b>Current Liabilities</b>		
	(a) Short-term borrowings	929.02	857.13
	(b) Trade payables	335.54	300.03
	(c) Other Current Liabilities	502.24	382.99
	(d) Short-term provisions	30.21	11.15
		1,797.01	1,551.30
		<b>3,895.57</b>	<b>3,829.34</b>
<b>B</b>	<b><u>ASSETS</u></b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	1,504.78	1,530.25
	(b) Non-current investments	682.91	544.76
	(c) Long-term loans and advances	146.51	238.29
	(d) Other non-current assets	29.33	36.95
		2,363.53	2,350.25
2	<b>Current assets</b>		
	(a) Current Investments	0.02	0.02
	(a) Inventories	1,078.84	1,049.66
	(b) Trade Receivables	264.50	247.39
	(c) Cash and Cash Equivalents	42.09	63.22
	(d) Short Term Loans & Advances	95.12	109.29
	(e) Other current assets	51.47	9.51
		1,532.04	1,479.09
		<b>3,895.57</b>	<b>3,829.34</b>



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**Statement of Standalone Audited results for the quarter and year ended March 31, 2015**  
www.eidparry.com

	Stand-alone Company Results				
	Quarter ended			Year ended	
	March 31, 2015	December 31, 2014	March 31, 2014	March 31, 2015	March 31, 2014
<b>PART II - select information for the quarter and year ended 31 March 2015</b>					
<b>A Particulars of Shareholding</b>					
1 Public Shareholding (excluding shares against which GDR's are issued)					
- Number of Shares	96160504	96254294	96228256	96160504	96228256
- Percentage of Shareholding	54.69	54.75	54.74	54.69	54.74
2 Promoters and Promoter Group Shareholding					
a) Pledged /Encumbered					
- Number of Shares	241000	230000	230000	241000	230000
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	0.30	0.29	0.29	0.30	0.29
- Percentage of Shares (as a % of the total share capital of the company)	0.14	0.13	0.13	0.14	0.13
b) Non-encumbered					
- Number of Shares	79341450	79258660	79255810	79341450	79255810
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	99.70	99.71	99.71	99.70	99.71
- Percentage of Shares (as a % of the total share capital of the company)	45.13	45.08	45.09	45.13	45.09

<b>B. INVESTOR COMPLAINTS</b>	Quarter Ended March 31, 2015
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed of during the quarter	-
Remaining unresolved at the end of the quarter	-



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Audited Standalone financial results for the quarter and year ended March 31, 2015



- 1 The above Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on May 29, 2015.
- 2 The Honorable High Court of Bombay, has sanctioned the order approving the amalgamation of Parry Phytoremedies Private Limited, a wholly owned subsidiary, with the Company with appointed date of April 01, 2014. Pending receipt of the court order and filing of the same with Registrar of Companies, effect has not been given to the merger in the above financial results.
- 3 The Board of Directors at their meeting held on May 29, 2015 have recommended a final dividend of Re.1/share (100% on face value of Re.1/share). The Board had earlier approved payment of interim dividend of Rs.2/share (200% on face value of Re.1/share) at their meeting held on March 19, 2015.
- 4 The figures for the current quarter and the quarter ended March 31, 2014 are the balancing figures between audited figures of the full financial year ended March 31,2015 and March 31,2014 ,respectively and published year to date figure upto third quarter ended December 31,2014 and December 31,2013 respectively.
- 5 The Quarter ended March 31, 2014 figures include twelve months figures of Sadashiva Sugars Limited which was merged with the Company during the financial year 2013-14.
- 6 Figures for the previous year/quarter have been regrouped wherever necessary.

Chennai  
May 29, 2015

On behalf of the Board

V Ramesh  
Managing Director



**E.I.D.-PARRY (INDIA) LIMITED**  
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**Statement of Consolidated Audited Financial Results for the quarter and year ended March 31, 2015**  
 CIN: L24211TN1975PLC006989  
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Rs. in Crore except for per share data

	Consolidated Results				
	Quarter ended			Year Ended	
	March 31 2015	December 31 2014	March 31 2014	March 31 2015	March 31 2014
	Audited	Un-audited	Audited	Audited	Audited
<b>PART I</b>					
<b>1 Income from Operations</b>					
a) Net Sales / Income from Operations (Net of excise duty)	3,640.43	3,577.53	2,627.33	13,845.44	12,031.32
b) Other Operating Income	44.61	21.63	30.57	107.20	82.82
<b>Total Income (a+b)</b>	<b>3,685.04</b>	<b>3,599.16</b>	<b>2,657.90</b>	<b>13,952.64</b>	<b>12,114.14</b>
<b>2 Total Expenditure :</b>					
a) Cost of materials consumed	2,718.26	2,525.49	1,883.15	9,107.94	7,771.96
b) Purchases of stock-in-trade	451.56	590.57	153.31	1,946.72	1,256.95
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(426.71)	(368.20)	(281.28)	(592.59)	(150.42)
d) Employee benefits expense	112.23	111.43	100.57	435.30	418.27
e) Depreciation and amortisation expense	63.08	60.25	31.05	244.10	226.14
f) Other expenses	525.43	522.71	465.69	2,043.76	1,917.98
<b>Total expenses</b>	<b>3,443.85</b>	<b>3,442.25</b>	<b>2,352.49</b>	<b>13,185.23</b>	<b>11,440.88</b>
<b>3 Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>241.19</b>	<b>156.91</b>	<b>305.41</b>	<b>767.41</b>	<b>673.26</b>
<b>4 Other income</b>	<b>41.45</b>	<b>19.05</b>	<b>10.39</b>	<b>111.55</b>	<b>108.93</b>
<b>5 Profit from ordinary activities before finance costs and exceptional items [3+4]</b>	<b>282.64</b>	<b>175.96</b>	<b>315.80</b>	<b>878.96</b>	<b>782.19</b>
<b>6 Finance costs</b>	<b>91.83</b>	<b>95.27</b>	<b>112.19</b>	<b>419.74</b>	<b>465.34</b>
<b>7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>190.81</b>	<b>80.69</b>	<b>203.61</b>	<b>459.22</b>	<b>316.85</b>
<b>8 Exceptional item (net) (Refer Note 5)</b>	<b>-</b>	<b>(3.94)</b>	<b>11.23</b>	<b>(3.94)</b>	<b>(1.38)</b>
<b>9 Profit/(Loss) from Ordinary Activities before Tax (7+8)</b>	<b>190.81</b>	<b>76.75</b>	<b>214.84</b>	<b>455.28</b>	<b>315.47</b>
<b>10 Tax Expenses</b>	<b>22.44</b>	<b>46.61</b>	<b>12.94</b>	<b>178.93</b>	<b>96.86</b>
<b>11 Net Profit/(Loss) from Ordinary Activities after Tax (9-10)</b>	<b>168.37</b>	<b>30.14</b>	<b>201.90</b>	<b>276.35</b>	<b>218.61</b>
<b>12 Extraordinary Items (net of Tax expense )</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13 Net Profit for the period (11+12)</b>	<b>168.37</b>	<b>30.14</b>	<b>201.90</b>	<b>276.35</b>	<b>218.61</b>
<b>14 Minority Interest</b>	<b>30.81</b>	<b>43.36</b>	<b>34.50</b>	<b>159.56</b>	<b>140.64</b>
<b>15 Net Profit after Tax after Minority Interest (13-14)</b>	<b>137.56</b>	<b>(13.22)</b>	<b>167.40</b>	<b>116.79</b>	<b>77.97</b>
<b>16 Paid up Equity Share Capital (Face value Re. 1 per equity share)</b>	<b>17.58</b>	<b>17.58</b>	<b>17.58</b>	<b>17.58</b>	<b>17.58</b>
<b>17 Reserves excluding Revaluation Reserves</b>				<b>2204.32</b>	<b>2407.54</b>
<b>18 Earnings per Share (EPS) -</b>					
a) (i) Before Extraordinary Items - Basic	7.82	(0.75)	9.52	6.64	4.44
(ii) Before Extraordinary Items - Diluted	7.82	(0.75)	9.52	6.64	4.44
b) (i) After Extraordinary Items - Basic	7.82	(0.75)	9.52	6.64	4.44
(ii) After Extraordinary Items - Diluted (Not annualised) (Rs.per Equity Share )	7.82	(0.75)	9.52	6.64	4.44

See Accompanying note to the financial results

**E.I.D.-PARRY (INDIA) LIMITED**

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Statement of Consolidated Audited Financial Results for the quarter and year ended March 31, 2015

CIN: L24211TN1975PLC006989

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	Quarter ended			Year Ended	
	March 31 2015	December 31 2014	March 31 2014	March 31 2015	March 31 2014
	<b>PART II - select information for the quarter and Year ended March 31, 2015</b>				
<b>A Particulars of Shareholding</b>					
1 Public Shareholding (excluding shares against which GDR's are issued)					
- Number of Shares	96160504	96254294	96228256	96160504	96228256
- Percentage of Shareholding	54.69	54.75	54.74	54.69	54.74
2 Promoters and Promoter Group Shareholding					
a) Pledged /Encumbered					
- Number of Shares	241000	230000	230000	241000	230000
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	0.30	0.29	0.29	0.30	0.29
- Percentage of Shares (as a % of the total share capital of the company)	0.14	0.13	0.13	0.14	0.13
b) Non-encumbered					
- Number of Shares	79341450	79258660	79255810	79341450	79255810
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	99.70	99.71	99.71	99.70	99.71
- Percentage of Shares (as a % of the total share capital of the company)	45.13	45.08	45.09	45.13	45.09
<b>B. INVESTOR COMPLAINTS</b>					
	Quarter Ended				
	March 31, 2015				
Pending at the beginning of the quarter	NIL				
Received during the quarter	NIL				
Disposed of during the quarter	NIL				
Remaining unresolved at the end of the quarter	NIL				

**E.I.D.PARRY ( INDIA ) LIMITED**

**Segment Reporting under Clause 41 of the Listing Agreement with  
Stock Exchange for the Quarter and year ended March 31, 2015**

Rs. in Crore

Consolidated Results				
Quarter ended			Year ended	
March 31, 2015	December 31, 2014	March 31, 2014	March 31, 2015	March 31, 2014
Audited	Un-audited	Audited	Audited	Audited

**1. Segment Revenue :**

( Net Sales/Income from each segment- Net of Excise Duty)

a. Farm Inputs	2,996.78	2,962.08	2,184.61	11,305.62	10,052.55
b. Sugar	443.73	440.64	308.63	1,908.52	1,447.91
c. Co-generation	94.05	32.13	69.53	173.79	140.85
d. Distillery	64.94	77.26	42.58	255.59	207.60
e. Bio-products	94.31	96.17	81.66	333.83	290.45
f. Others	16.86	1.14	1.92	19.92	22.50
Sub-total	3,710.67	3,609.42	2,688.93	13,997.27	12,161.86
Less : Intersegmental Revenue	25.63	10.26	31.03	44.63	47.72
<b>Net Sales/ Income from Operations</b>	<b>3,685.04</b>	<b>3,599.16</b>	<b>2,657.90</b>	<b>13,952.64</b>	<b>12,114.14</b>

**2. Segment Results :**

( Profit (+)/ Loss (-) before Tax and Interest from each segment)

a. Farm Inputs	147.54	207.96	176.09	801.57	755.56
b. Sugar	47.83	(56.41)	77.41	(72.57)	(122.85)
c. Co-generation	28.11	(7.30)	27.87	20.99	14.89
d. Distillery	19.45	13.86	25.39	60.59	74.17
e. Bio-products	27.58	14.50	14.91	50.93	29.59
Sub-total	270.51	172.61	321.67	861.51	751.36
Less : (i) Finance costs	91.83	95.27	112.19	419.74	465.34
(ii) Other un-allocable expenditure net of un-allocable income	(12.13)	0.59	(5.36)	(13.51)	(29.45)
<b>Profit Before Tax</b>	<b>190.81</b>	<b>76.75</b>	<b>214.84</b>	<b>455.28</b>	<b>315.47</b>

**3. Capital Employed :**

(Segment Assets - Segment Liabilities)

a. Farm Inputs	4,489.82	5,110.48	4,149.46	4,489.82	4,149.46
b. Sugar	2,146.97	1,917.13	2,034.01	2,146.97	2,034.01
c. Co-generation	495.79	455.50	365.43	495.79	365.43
d. Distillery	274.99	254.38	263.84	274.99	263.84
e. Bio-products	261.80	263.61	232.53	261.80	232.53
f. Others	171.99	137.85	401.62	171.99	401.62
<b>Total</b>	<b>7,841.36</b>	<b>8,138.95</b>	<b>7,446.89</b>	<b>7,841.36</b>	<b>7,446.89</b>





**E.I.D.-PARRY (INDIA) LIMITED**

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

**Audited Consolidated Statement of Assets and Liabilities as at 31st March, 2015**

Rs. in Crore

	As at	
	31.03.2015 Audited	31.03.2014 Audited
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share Capital	17.58	17.58
(b) Reserves and Surplus	2,209.42	2,399.27
	2,227.00	2,416.85
<b>2 Minority Interest</b>	896.55	931.42
<b>3 Non-current liabilities</b>		
(a) Long-term borrowings	1,135.47	1,564.11
(b) Deferred tax liability (Net)	243.83	259.12
(c) Other long-term liabilities	0.84	0.98
(d) Long-term provisions	16.92	17.38
	1,397.06	1,841.59
<b>4 Current Liabilities</b>		
(a) Short-term borrowings	3,255.04	2,347.40
(b) Trade payables	3,886.36	3,108.41
(c) Other Current Liabilities	1,172.84	953.87
(d) Short-term provisions	64.51	59.13
	8,378.75	6,468.81
	<b>12,899.36</b>	<b>11,658.67</b>
<b>B ASSETS</b>		
<b>1 Non-current assets</b>		
(a) Fixed assets	3,514.51	3,563.00
(b) Goodwill on consolidation	37.34	387.83
(c) Non-current investments	357.99	347.60
(d) Long-term loans and advances	226.51	223.83
(e) Other non-current assets	25.06	19.69
	4,161.41	4,541.95
<b>2 Current assets</b>		
(a) Current investments	10.85	10.19
(b) Inventories	3,963.02	3,001.10
(c) Trade receivables	1,713.76	1,730.95
(d) Cash and cash equivalents	376.37	551.64
(e) Short-term loans and advances	2,648.62	1,798.14
(f) Other current assets	25.33	24.70
	8,737.95	7,116.72
	<b>12,899.36</b>	<b>11,658.67</b>



**E.I.D.-PARRY (INDIA) LIMITED**  
**Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001**  
**Audited Consolidated Financial Results for the quarter and year ended March 31, 2015**

- 1 The above Consolidated Financial results for the quarter and year ended March 31, 2015 were reviewed by the Audit Committee and have been approved by the Board of Directors at their meeting held on May 29, 2015.
- 2 Pursuant to the amalgamation of Sabero Organics Gujarat Limited (Sabero) with Coromandel International Limited (Coromandel), a subsidiary of the Company, the entire business undertaking of Sabero including all assets and properties, debts, liabilities and duties and obligations have been transferred to and vested in Coromandel with effect from 1 April 2014 (the appointed Date as per the Court approved scheme). The merger has been accounted for under the 'Pooling of interests method' as prescribed under Accounting Standard 14 'Accounting for Amalgamations'. Coromandel has allotted 53,09,210 equity shares of Rs.1 each as fully paid up to the shareholders of Sabero in proportion of 5 equity shares of Rs.1 each in Coromandel for every 8 equity shares of Rs.10 each held in Sabero. The equity shares held by Coromandel in Sabero totalling 2,53,56,361 have accordingly been extinguished.
- 3 The Honorable High Court of Bombay, has sanctioned the order approving the amalgamation of Parry Phytoremedies Private Limited, a wholly owned subsidiary, with the Company with appointed date of April 01, 2014. Pending receipt of the court order and filing of the same with Registrar of Companies, effect has not been given to the merger in the above financial results.
- 4 Pursuant to the scheme of Amalgamation of Liberty Phosphate Limited (LPL) and Liberty Urvarak Limited (LUL) with Coromandel International Limited (Coromandel), 25,74,193 equity share of Re.1 each of Coromandel were allotted during the current year to the shareholders of LPL.
- 5 Exceptional items:
  - (a) For the quarter and year ended 31 March 2015: In respect of the 'Hudhud' cyclone on 12 October 2014 which impacted Coromandel International Limited (Coromandel)'s operations at Vishakapatnam, Coromandel has filed the claim (including for loss of profits) with the Insurance Company, survey of which is under progress. Coromandel has set up a receivable based on its current best estimates and reasonable certainty, which is equivalent to the losses (including for inventories, repairs to fixed assets to the extent incurred, etc.) and, the net loss of Rs.Nil has been disclosed as exceptional item. On grounds of prudence, the loss of profits claim has not been recognised as income.
  - (b) Exceptional item for the current quarter represents interest expense of Rs.3.94 crores on enhanced compensation payable pursuant to the Court Order on land acquired by Coromandel International Limited in earlier years.
  - (c) Exceptional Item of previous year of Rs.1.38 crore (net) represents interest demand in respect of disputed tax expense of Coromandel International Limited relating to earlier years of Rs.12.61 crore and Legal expense incurred by Parry Phytoremedies Private Limited of Rs.5.63 crore for defending and reaching a settlement on a suit filed for infringement of patent, net of write back of liability for cancellation charges incurred by Silkroad Sugar Private Limited in respect of purchase contract for sugar to the extent of Rs.16.86 crore based on settlement reached with supplier.
- 6 The Board of Directors at their meeting held on May 29, 2015 have recommended a final dividend of Re.1/share (100% on face value of Re.1/share). The Board had earlier approved payment of interim dividend of Rs.2/share (200% on face value of Re.1/share) at their meeting held on March 19, 2015.
- 7 Coromandel International Limited has recognised subsidy income as per the prevalent Nutrient Based Subsidy Policy (NBS). Net Sales / Income from operations for the year ended 31 March 2015 includes Rs.Nil (Year ended 31 March 2014: Rs.34.88 crores) relating to earlier periods.
- 8 The Consolidated Financial results have been prepared in accordance with Accounting Standard 21 -" Consolidated Financial Statements", Accounting Standard 23-" Accounting for Investments in Associates in Consolidated Financial Statements", Accounting Standard 27-" Financial Reporting of Interests in Joint Ventures".

9 Summarised figures of EID Parry (India) Limited for the quarter and year ended March 31, 2015 as a Standalone entity are :

Rs. in crore

Description	Quarter ended			Year Ended	
	March 31, 2015	Dec 31, 2014	March 31 2014	March 31 2015	March 31 2014
	Audited	Un-audited	Audited	Audited	Audited
Turnover	411.00	479.60	541.83	2,054.79	1,767.42
EBIDTA	205.03	15.12	136.83	389.18	262.37
Profit/(Loss) Before Tax	146.56	(45.06)	58.07	135.98	(31.10)
Profit/(Loss) After Tax	158.23	(42.80)	85.39	148.25	26.53
Disclosure as per Listing of Debt securities:					
Debt Service coverage Ratio				1.19	4.03
Interest Service Coverage Ratio				2.57	1.34
Debt Service coverage Ratio:- EBIT/(Long term interest+ Principal Repayment)					
Interest Service Coverage Ratio: EBIT/Interest					

The Standalone financial results can be accessed at Stock Exchange websites [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com). The results can also be accessed at the Company's website [www.eidparry.com](http://www.eidparry.com).

- 10 The figures for the quarter ended March 31, 2015 and March 31, 2014 are the balancing figure between audited figures of the full financial year ended March 31,2015 and March 31,2014 ,respectively and published year to date figure upto third quarter ended December 31,2014 and December 31,2013 respectively
- 11 Figures for the previous year/quarter have been regrouped wherever necessary to make it comparable with the current quarter/year.

On behalf of the Board



V. Ramesh  
Managing Director

Chennai  
May 29, 2015